## **Schematic Design Phase**

#### **Design Development Phase**

### **General Description**

- 1. Review Programming information and verify Owner requirements for site and building functions and spaces
  - a. Confirm parking requirements and site circulation
  - b. Confirm programmed spaces and square footages
  - c. Confirm exterior and interior circulation and calculate efficiency
  - d. Determine scope of renovated areas, if applicable
- 2. Develop Scope of Work narrative based on Owner/Architect contract
  - a.—Project phasing requirements
  - b. Interior design
- 3. Confirm Owner's project budget and overall schedule
  - a. Include all project costs, total project costs
  - b.—Reconcile site and building design program with budget
  - c. Advise Owner of any budget discrepancies
  - d. Advise Owner of any schedule issues
- 4. Document existing conditions and identify issues
  - a. Hazardous materials survey and abatement
  - b. Construction phasing requirements and occupancy during construction
- Select and involve special consultants (kitchen, A/V, acoustic) and prepare AIA contracts
- 6. Discuss type of construction contract and method of construction delivery (competitive bid,
- negotiated, construction management, prime bid, design/build) 7. Create and distribute project team directory - template
  - a. Project contact information
- 8. Create and distribute project schedule to team members
  - a. Schematic Design and Owner review
  - b. Design Development Owner review
  - c. Construction Documents and Owner review
  - i.—Identify separate bid package scopes
  - d. Review periods for Authorities Having Jurisdiction
  - e \_\_\_\_Rid\_date
  - f. Construction start date
  - g. Occupancy date (space occupancy schedules)
- 9. Schedule Schematic Design kickoff meeting (owner, design team)
- 10. Perform building code review describing means of compliance for major code issues and building systems
  - a. Identify/determine Authorities Having Jurisdiction (planning and building)
  - b. Determine applicable building codes, regulations and ordinances
  - Confirm whether there will be hazardous materials or high piled storage
  - d. Occupancy classifications
  - e. Construction type
  - Fire protection systems
  - g. Building height and area
  - h. Area separations
  - i. Occupant loads
  - Egress requirements and distances
  - k. Plumbing fixture requirements
  - I. Accessibility requirements
  - m. Life safety egress plans with identification of security and access points
- 11. Meet with Authorities Having Jurisdiction for project introduction and preliminary plan review
- 12.—Confirm any special site conditions and anticipated variance requests
  - a. Municipal zoning
  - b. Land use and land development review
  - c. Traffic studies
- 13. Establish sustainability goals
  - a. Determine sustainable systems goals
  - b. Determine desired LEED certification level
  - c. Develop LEED checklist
- 14. Verify items furnished and/or installed by Owner
  - a. Work by others
  - b. Furniture, fixtures and equipment (FF&E)
- 15.—Confirm site information has been received or ordered a. Property survey
  - b. Soils reports

  - c. Environmental Site Assessment
  - d. Pressure and flow tests
- 16. Verify special equipment and fixture requirements (cranes, lab equipment, food processing equipment, etc.)
- 17.—Schedule DSPS preliminary review 18. Preliminary commercial design review
- 19.—Determine documents and materials required by Owner
- - a. Construction Document format
  - b. Presentation materials
  - c. Existing conditions documents
  - d. Revit model
  - e. Exterior finish materials mockup

#### **General Description**

- 1. Review Schematic Design Phase comments and responses and incorporate revisions (verify compliance with building design program)
  - a. Confirm parking and site requirements
  - b. Confirm programmed spaces and circulation
- c. Review scope of renovated areas, if applicable 2.—Review Owner/Architect contract and update Scope of Work
- Confirm Owner's project budget
   Verify existing conditions and identify issues
  - a. Hazardous materials abatement
  - b. Construction phasing requirements and occupancy during construction
- 5. Determine additional discipline or consultant involvement required
- Update and distribute project team directory
- 7. Update and distribute project schedule
  - a. Design Development and Owner review
  - b. Construction Documents and Owner review
    - i. Confirm separate hid package scopes and hid dates
  - Review periods for Authorities Having Jurisdiction
  - Bid date, construction start date and occupancy date
- 8. Review and update staff time and production cost projections a. Adjust staff participation to achieve schedule
- 9. Schedule Design Development kickoff meeting
- 10. Update building code review
  - a. Verify City and State submittal requirements
  - b. Verify hazardous materials use and storage
  - c. Verify occupancy classifications and occupant loads
  - d. Verify fire protection systems and area separations
  - e. Verify egress requirements
  - Verify accessibility requirements
  - q. Develop description of water and vapor barrier characteristics of roof and exterior
- wall construction and perform initial energy modeling
- 11. Meet with Authorities Having Jurisdiction for preliminary plan review 12. Verify special site conditions and requirements are reviewed with authorities
- 13. Update sustainable systems information
  - a. Provide estimates of probable operating costs
  - b. Document ASHRAE 90.1 compliance (focus on energy)
- 14. Confirm and review requirements for Owner's special systems and equipment 15. Review site information (property survey, soils report, etc.) and request additional information
- if required
- 16. Confirm all selected building systems with Owner and all disciplines and consultants
  - -Structural (storage locations and rooftop mechanical equipment locations)
  - -Mechanical (equipment sizes and locations, mechanical room sizes and locations) Plumbina
  - Drainage
  - Fire suppression
  - Electrical (panel room locations)
  - Lighting
  - Technology
  - Security (electronic door hardware, alarm systems)
  - Fire alarm
  - **Elevators**
  - Special systems
  - Arena rigging replacement
  - Seating layout
  - o. Determine potential long lead time items
- 17.—Determine structural requirements based on geotechnical information and equipment requirements (mechanical and operational equipment, roof loads, etc.)
- 18. Schedule DSPS final review
- 19. Confirm which toilet room accessories are provided by others
- 20. Coordination with Focus on Energy
  21. Confirm documents and materials required by Owner
  - a. Presentation materials
  - b. Exterior finish materials mockup
  - Interior finish materials board
- 22. Present Design Development documents to Owner Review Design Development documents and other information with Owner
  - Undate overall project schedule
  - Obtain Owner's written approval of Design Development documents

#### **General Description**

Review Design Development Phase comments and responses and incorporate revisions (verify compliance with building design program)

**Construction Documents Phase** 

- Review Owner/architect contract and update Scope of Work
- Confirm Owner's project budget
- Confirm construction phasing requirements and occupancy during construction
- Update and distribute project schedule
  - a. Construction Document and Owner review
    - i. Confirm separate bid package scopes and bid dates
  - Review periods for Authorities Having Jurisdiction c. Bid date, construction start date and occupancy date
- 6. Review and update staff time and production cost projections
  - a. Adjust staff participation to achieve schedule
  - Schedule Construction Documents kickoff meeting
- 8. Finalize building code review
  - a. Code record plans
  - b. General code data
  - c. Final energy modeling and compliance forms
- 9. Finalize sustainable systems information
  - a. Estimates of probable operating costs
  - b. ASHRAE 90.1 compliance
- 10. 50% Construction Documents review (confirm all selected building materials and equipment with Owner and all disciplines and consultants)
- 11. Verify structural requirements with design loads and equipment locations
- 12. Confirm documents and materials required by Owner
- 13. 95% Construction Documents review with Owner
  - a. Review Construction Documents and other information with Owner
- b. Review comments and incorporate revisions
- 14. Present Construction Documents to Owner
- a. Obtain Owner's written approval of Construction Documents
- 15. Submit documents for plan review to Authorities Having Jurisdiction 16. Incorporate responses to AHJ plan review comments



Schematic Design Phase	Design Development Phase	Construction Documents Phase
f.— Interior finish materials board  20.— Determine any special sheet numbering otherwise use company standard  21.— Present Schematic Design documents to Owner  a.— Review Schematic Design documents and other information with Owner  b.— Update Scope of Work narrative  c.— Update overall project schedule		
Cost Estimate  1.— Develop Estimate of Probable Construction Costs (include all project costs)  a.— Design fees b.— Site costs c.— Construction costs d.— Furniture, fixtures and equipment e.— Soft costs f.— Design contingency g.— Construction contingency 2.— Identify potential bid alternates 3.— For CM projects, compare Architect's estimate and CM's estimate	Cost Estimate  1. Update Estimate of Probable Construction Costs  a. Identify items not included in SD estimate  b. Adjust design contingency and construction contingency  2. Determine potential cost reduction opportunities  3. Confirm bid alternates  4. Develop life cycle cost estimate as Owner requested additional service	Cost Estimate  1. Updated Estimate of Probable Construction Costs 2. Finalize bid alternates
Project Manual (if required)  1. Develop outline specification (list of anticipated divisions and sections)  2. Table of contents or narratives  3. Assemble Project Manual Workbook with cut sheets and other information for all selected building systems, materials, equipment and fixtures	1. Develop preliminary specifications indicating project specific features of major equipment and component materials 2. Develop preliminary list of sole source specified items 3. Review any changes to building design program with Owner to clarify intent 4. Update Project Manual Workbook for all building systems, materials, equipment and fixtures	Project Manual  1. Complete specification including front end documents  a. Alternates, cash allowances and unit prices, if applicable b. Insurance bonds, construction agreements and bidding procedures c. General and Supplementary Conditions d. Bid documents e. Prevailing wage rate statutes, if applicable f. Testing and quality control g. Special inspections h. Commissioning i. Contractor prequalification statements  2. Complete list of sole source specified items 3. Update Project Manual Workbook for all building systems, materials, equipment and fixtures 4. Indicate of proposed sequence of operations for all electrically monitored and controlled door hardware sets, including schematic wiring diagram for each location
1. Site Plans a. Property lines w/ dimensions b. Setback requirements c. Utility easements d. Existing conditions e. Demolition f. Building outlines g. Future expansion h. Site entrance i. Roads and driveways j. Parking locations, including those required for operations service vehicles, special user needs, and ADA spaces as determined by transportation services i. Identify required parking counts based on city requirements k. Loading dock and service entrance locations with trash compactor access route identified and all service vehicle and janitorial access shown l. Bus stop and shelter if required m. Waste and recycling collection locations n. Walkway locations o. Stairway locations p. Emergency telephone locations q. Site utilities r. Emergency vehicle access showing turnarounds, width, code compliance verification and fire department connection point s. Security during construction 2. Preliminary grading plan 3. Storm water management plan 4. Verification of need for WISDOT permits 5. Listing of utility providers	Site  1. Zoning review 2. Review flight path for airport with solar panels/ glare 3. General dimensions and elevations 4. Permanent exterior signage 5. Parking and roadway plans and elevations 6. Vehicular and pedestrian traffic controls 7. Building elevations (coordinate with architectural floor plan elevations) 8. Grading plan 9. Fire hydrant locations 10. Site lighting plans, simulations, specifications, equipment cut sheets and photometrics 11. Trash enclosure locations 12. Conceptual details of site fixtures and equipment 13. Electrical transformer location 14. Utility plans, elevations and details for local governing agency approval a. Water service (domestic and fire protection) b. Sanitary c. Storm d. Gas e. Electric f. Telephone and cable 15. Subsurface drainage (coordinate with architectural and plumbing) 16. Soil erosion and sedimentation control plan for construction and post occupancy 17. Service vehicle parking locations 18. Locations of flag pole, trash collectors, benches and other features 19. Roof drain locations (primary and secondary) 20. Temporary fencing/ security during construction 21. Site logistics plan (contractor mobilization area, preliminary limit of contract, contractor access)	Site  1. Retaining wall details 2. Bollard locations 3. Site lighting 4. Final limit of contract 5. Area traffic plan if major walkways and roadways are impacted 6. Site development phasing plan 7. Construction site access provisions 8. Staging area provisions 9. Construction signage 10. Site details including hardscape 11. Profiles for underground utilities 12. Pipe sizes 13. Connection details 14. Local government review comments on site and utilities, etc.
6.—Transformer and generator location 7.—Detention pond	22. Preliminary site lighting plan	



Schematic Design Phase Design Development Phase Construction Documents Phase

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Landscaping 1:—Existing conditions	Landscaping 1. Planting plan	Landscaping  1. Indicate required protection of existing trees and significant plantings during construction
2.— Landscaping concept	2. Irrigation plan	2. Soil preparation and planting specifications
3. Existing irrigation	2. Ingular par	3. Guying diagrams
5. Existing inflaction		4. Piping diagrams
		5. Pipe sizes
		6. Landscape irrigation details and legends
		7. Equipment screening provisions
		7.1 Equipment out coming proviously
<u>Structural</u>	<u>Structural</u>	<u>Structural</u>
<ol> <li>Written description, proposed materials, foundation types, design criteria, design loads</li> </ol>	1. Foundation plan	1. Location of control joints
2.—Structural schematic drawings	2. Typical floor framing plan	Beam, column and slab schedules
<del>3. Framing plan</del>	3.—Framing plans at unique features	Depressed or raised slabs identified and detailed
4. Preliminary structural sizing	4. Main member sizes	4. Roof and slab openings identified and detailed
5. Establish grids	5. Structural sections	<ol><li>Verify stair and guard rails meet load requirements</li></ol>
	6. Roof and slab openings identified	6. Utilities below/ thru foundations coordinated and detailed
	7.—Building expansion joint locations	7. ME housekeeping pads
	8. Verify equipment, fixture, pipe and duct locations are not in conflict with structural elements	8. Foundation details
	9. Roof anchors/ tie-off points needed to clean exterior windows?	9. Structural details
		10. Structural notes
		11. Structural calculations
Building Exterior Envelope	Building Exterior Envelope	Building Exterior Envelope
1.—Major exterior elevations	1. 50% DD	1. 25% CD
2. Fenestration layout	2.— All building elevations	Subsurface drainage (coordinate with civil and plumbing)
3. Material designations	3. Building sections cut	3. Exterior Finish Schedule completed
4.—Overall building cross sections	4.—Typical wall sections cut	4. Roof accessories (gutters, downspouts, snow guards, etc.) modeled & detailed
5.—Roof layout	5. Expansion joint locations	5. 50% CD
6. Coordinate grid layout method w/ structural	6.—Roof and drainage plan and scupper locations	6. Control joint locations and details
	7.—Equipment screening	7. Detail unique exterior door & window details
	8. Construction assemblies	8. Detail unique roof, parapet & coping details
	9. Exterior building signage	9. Unique flashing details
	10.—Building envelope compliance report	10. Roof walkway pad locations
	11. 100% DD	11. 75% CD
	12. Detail typical exterior door & window details	12.
	13. Typical roof, parapet and coping details	
	14.—Assembly tags added to wall sections	
	15. Typical window details	
	16. Miscellaneous typical details	
	17. Roof/ equipment guardrails, if required 18. Window types determined (operable, fixed, storefront, curtainwall)	
	10.—Wildow types determined (operable, fixed, storefront, curtainwail)	
Duilding Totagian	Building Takering	Pullding Yutorian
Building Interior  1.—Building floor plans	Building Interior 1. 50% DD	Building Interior 1. 25% CD
2. Grid lines	2. Room Names & Numbers finalized	2. Confirm floor plan dimensions, modular layouts
3.—Demolition plans	3.— All floor plans	3. Dimension floor plans
4. Proposed room numbering scheme	4.— Casework modeled	Furniture layouts (for reference by technology & electrical)
5.— Area use identification and area square footages	5. Important interior elevations	5. Enlarged plans
6. Volume analysis	6.—Create enlarged plans	6. Door Schedule filled out
7.—Mechanical, electrical, janitorial rooms, sprinkler service location and other required service	7.— Reflected ceiling plans	7. Remainder of interior elevations
rooms	8. Fixed seating layouts	8. 50% CD
8.—Flexibility for expansion and alterations	9.—Kitchen equipment layouts	9. Interior details
8.— Flexibility for expansion and alterations 9.— Preliminary layout of major spaces with fixed equipment/casework		
	9.—Kitchen equipment layouts 10.—Roof access locations 11.—Equipment and furniture layouts	9. Interior details
9. Preliminary layout of major spaces with fixed equipment/casework 10. Restroom locations 11. Drinking fountain locations/miscellaneous plumbing	9. Kitchen equipment layouts 10. Roof access locations	9. Interior details 10. RCP unique details
9.—Preliminary layout of major spaces with fixed equipment/casework 10.—Restroom locations	9. Kitchen equipment layouts 10. Roof access locations 11. Equipment and furniture layouts 12. 100% DD 13. Casework tagged on all interior elevations	<ol> <li>Interior details</li> <li>RCP unique details</li> <li>Finalize demo, floor &amp; RCP keynotes</li> <li>Interior elevations</li> <li>Finish layouts shown</li> </ol>
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9.—Preliminary layout of major spaces with fixed equipment/casework 10.—Restroom locations 11.—Prinking fountain locations/miscellaneous plumbing 12.—Reflected ceiling plan concepts 13.—Duct chase space 14.—Stairs/locations 15.—Kitchen facilities located	9. Kitchen equipment layouts 10. Roof access locations 11. Equipment and furniture layouts 12. 100% DD 13. Casework tagged on all interior elevations 14. Begin keynoting demo, floor & RCP's 15. Miscellaneous typical details 16. Finish tags filled out 17. Preliminary door hardware types, unique functions added to door hardware schedule 18. Equipment and MEP chase locations 19. Wall types (including fire rated wall assemblies) 20. RCP - ceiling tags (type and height) 21. Walls tagged on floor plans 22. Details of fixed equipment 23. Toilet room accessories, visual displays modeled & tagged 24. Preliminary finish schedule 25. Preliminary door schedule 26. Wayfinding signage	9. Interior details 10. RCP unique details 11. Finalize demo, floor & RCP keynotes 12. Interior elevations 13. Finish layouts shown 14. Send plans to door hardware consultant 15. 75% CD 16. Casework details 17. RCP – ceiling finish keynotes 18. Add door hardware groups to door schedule 19. Finish schedules finalized 20. Room signage 21. Schedule of fixtures and equipment (fixed and moveable)



Schematic Design Phase	Design Development Phase	Construction Documents Phase
2. Equipment room location 3. Basis of Design description 4. Emergency power determination	2. Elevator shaft size confirmed 3. Confirm stair/ramp width meets egress requirements 4. Elevator, stair/ramp plans, sections & typical details 5. 100% DD 6. Elevator equipment description 7. Cab materials and lighting description	<ol> <li>Dimensioned plans</li> <li>50% CD</li> <li>Description of shaft sump pits</li> <li>Car and equipment support details</li> <li>75% CD</li> <li>Description of controls and fixtures</li> <li>Door and frame details</li> <li>Interior details, including finish materials and lighting for elevator cab and lobby</li> </ol>
Accessibility Requirements  1. Accessible entrance locations  2. Areas of refuge at stairs	Accessibility Requirements  1. Verify all elements are in compliance with applicable building code and 2010 ADA Standards a. Signage b. Curb cuts c. Entrances d. Stairs and ramps e. Plumbing elements and facilities f. Kitchens, work surfaces and service counters g. Special rooms, spaces and elements 2. Power operated door locations	Accessibility Requirements  1. Final review of all accessible components



## Schematic Design Phase Design Development Phase Construction Documents Phase

HVAC  1. Mechanical legend 2. Basis of Design for all systems 3. Initial "shoebox" building envelope energy calculations for envelope performance compliance report  4. Single line diagrams for air, hydronic, steam, condensate and all other materials required to describe design concepts for all mechanical systems  5. Indication of amount of redundancy for all major pieces of mechanical equipment  6. Schematic plans showing major equipment locations and air intake and discharge locations  7. Gross HVAC zoning and typical individual space zoning and operating schedules  8. Special occupancy zones such as telecommunications and network server rooms	HYAC  1. Chase locations 2. Verify duct and piping are not in conflict with structural elements 3. Preliminary calculations and load summaries with breakdowns for major areas, subsystems and equipment loads 4. Systems design verification using life cycle cost analysis methods 5. Overall building air flow diagram showing interrelationships of air handlers, exhaust fans, duct risers, duct mains and primary dampers 6. Duct layout for typical spaces (analyze air distribution and noise levels) 7. Develop equipment schedules for major pieces of equipment 8. Equipment locations with enlarged mechanical room plans, sections and elevations to scale with indication of required service access areas 9. ME smoke control schemes 10. Meter locations 11. Analysis of existing utilities and HVAC infrastructure with summary listing of required upgrades to support new work	HYAC  1. Overall building hydronic and steam system diagrams showing interrelationship of main heating/cooling plant equipment or central utility source, heat exchangers, pumps, pipe risers and mains and primary isolation and control valves  2. Locations of air control devices, including damper locations and shaft access requirements Floor plans with all components and required service access areas drawn to scale (indicate duct sizes and air flow quantities relative to each room, including CFM in and out of all doors)  4. Detailed piping and duct design with all sizes shown, and expansion compensation and structural support requirements coordinated  5. Location of control panels, transformers, lab air valves, volume control boxes, thermostats and control valves  6. Indication of typical locations of fire dampers, smoke dampers, combination F/S dampers and air control devices with access provisions  7. Access panel locations  8. Detailed floor plans of mechanical rooms with all components and required service access areas  9. Enlarged plans and sections showing coordination of systems in constricted areas  10. Equipment details with structural support details and vibrations isolation methods  11. Penetration and sleeve details  12. Space zoning diagram by system  13. Connection to fire alarm and control and security systems  14. Installation details  15. Final equipment schedules  16. Duct construction schedule and material pressure class  17. Design calculations  18. Final energy modeling  19. Final HVAC component of Energy Performance Compliance Report  20. Final sound and vibration control analysis, attenuation requirements, and methods for control provisions with calculations documenting compliance with design criteria  21. Final Utility Demand and Consumption report, if required
Plumbing and Piping  1. — Plumbing legend  2. — Basis of Design for Plumbing Systems  3. — Single line riser diagrams for all plumbing systems, including domestic, sanitary, storm, gas, RO/DI, vacuum, processed water and all other materials to describe design concepts for all plumbing systems  4. — Main water supply, storm and sanitary leads  5. — Major equipment locations  6. — Restroom locations  7. — Drinking fountain locations  8. — Listing of any special sanitary waste equipment  9. — Listing of utility providers	Plumbing and Piping  1. Chase locations 2. Updated design criteria for each plumbing system including set points, water quality levels, etc.  3. Equipment locations with enlarged mechanical room plans, sections and elevations to scale with indication of required service access areas  4. Preliminary piping plans with indication of required service access areas  5. Meter locations and size requirements 6. Fixture schedules for major fixtures 7. Equipment schedules for major equipment 8. Roof drain locations and overflows 9. Hose bib locations 10. Subsurface drainage (coordinate with architectural and civil) 11. Lawn irrigation service, if applicable	Plumbing and Piping  1. Submit plumbing plan to State for review 2. Floor plans with all components and required service access areas 3. Verify fixture and piping locations are not in conflict with structural elements 4. Fixture mounting heights 5. Backflow prevention locations 6. Access panel locations 7. Detailed piping design with all pipe sizes indicated 8. Foundation drain layout 9. Typical plumbing details, including structural support requirements 10. Equipment piping details 11. Penetration and sleeve details 12. Water riser diagram, including assumed fixture counts per floor connection 13. Waste and vent riser diagrams, including assumed fixture counts per floor connection 14. Design calculations
Fire Protection  1. Fire Protection legend 2. Basis of Design for Fire Suppression System 3. Single line diagrams for each all fire protection systems and all other materials to describe design concepts for all fire protection systems 4. Report documenting adequacy of serving utility (contact City to obtain flow measurements) 5. Location of main utility connection 6. Fire pump need assessment	Fire Protection  1. Chase locations 2. Preliminary piping plans 3. Equipment locations with enlarged mechanical room plans, sections and elevations to scale with indication of required service access areas 4. Location of entrance and sprinkler piping layout 5. Proposed locations of fire department connections and test headers	Fire Protection  1. Fire protection plans with header and riser layout with indication of required services access area  2. Detailed piping design with major pipe sizes indicated  3. Location of all sprinkler zone valves, drains and hose connection points  4. Critical zone calculation area  5. Fire protection service entrance details  6. Typical sprinkler installation details, including structural support details  7. Penetration details  8. Design calculations  9. Head type and finish specification



# Schematic Design Phase Design Development Phase Construction Documents Phase

Electrical Power Distribution	Electrical Power Distribution	Electrical Power Distribution
1.—Electrical demolition	1. Chase locations	Details of power service to building
2. Basis of Design for Electrical System	2. Manhole, duct bank and building entry plans and details	2. Power plans, including primary cable, raceways, feeder conduits, electrical loads, duplex and
3. Single line diagrams with anticipated voltage	<ol><li>Normal power riser diagram with circuit breaker, fuse, conduit and wire sizes and updated</li></ol>	special receptacles and branch circuitry design
4. Preliminary service size	single line diagram	3. Coordinate outlets with casework and other interior features
5.—Building entrance location	4. Emergency power riser diagram with circuit breaker, fuse, conduit and wire sizes	4. Emergency power system plans, controls and details
6.—Exterior equipment locations	5. Grounding riser diagram	5. Connections to other building systems, including fire alarm systems and HVAC systems, BAS
a.—Transformer location	Preliminary fault current and coordination studies	systems and utility LAN
7.—Generator and electrical room locations	7. Substation standard details	6. Details of nonstandard electrical installations
8.— Generator and ATS descriptions	8. List of equipment proposed to be on emergency or standby power	7. Conduit and wire sizes for services, feeders and special branch circuits
9. Preliminary generator room plans	Electrical load calculations	8. Notes identifying locations of separate and shared neutrals
10.—Special systems and equipment listings	10. Preliminary panel schedules	9. Switchgear and MCC elevations
11 Licting of utility providers	11. Typical panel arc flash and color code label	10. Grounding details
11.—Listing of utility providers		
	12. Electrical equipment location plans	11. Roof and penetration details
	13. Typical electrical outlet location plans	12. Settings for Contractor furnished equipment
	14. Plan for temporary power during construction	13. Mounting heights of equipment
Lighting	Lighting	Lighting
1. Electrical symbols legend	Typical interior lighting and control plans	1. Interior and exterior lighting plans, including control systems and devices, lighting panels,
2.— General drawing notes	Outdoor lighting and control plans	switching and circuiting
3.— Proposed light levels	Fixture types and schedules	Lighting control systems detailed sequences of operations
4.—Fixture, lamp and controls description	4. Control systems and control device descriptions	3. Lighting control systems schematics and wiring diagrams
5.—Preliminary interior lighting plans		
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6.—Preliminary outdoor lighting plans	6. Dimming and daylighting with calculations and low voltage control zones documentation	5. Normal lighting photometric calculations
	7. Proposed lighting fixture catalog cuts for review by architectural	6. Emergency lighting photometrics
	8. Energy code calculations	7. General notes on conduit and wire sizes for lighting branch circuits
Fire Alarm	Fire Alarm	Fire Alarm
1.—System description	1. Riser diagram	Detailed fire alarm panel, device and appliance location plans including
2. Preliminary Fire alarm panel locations	Fire alarm panel, device and appliance location plans	a. duct detectors
3.—Preliminary fire alarm device and appliance location plans	2. The dam paner, device and appliance location pans	b. fire smoke dampers
5. Tremmary me darm device and appliance location plans		c. sprinkler flow and tamper switches
		d. monitor and control modules
		f. door lock releases
		2. Strobe light candela ratings
		3. General notes on conduit and wire sizes
		4. Detailed sequences of operations
Communications (Voice, Data and Video Systems)	Communications (Voice, Data and Video Systems)	Communications (Voice, Data and Video Systems)
1.—Building entry locations	Backboard locations in TNS spaces	Detailed voice data and outlet locations
2. Entry locations and TNS space location plans	2. Raceway and grounding riser diagrams	2. Details of service to building
		3
3.—Summary of access and security needs	Conduit and cable tray layout and sizes	3. Floor box schedule
	4. Material cut sheets	4. Conduit, outlet box and floor box installation details
	<ol><li>List of equipment and preliminary layout of telecommunications spaces</li></ol>	5. Power outlet locations in TNS spaces
	6. Typical voice data and video outlet locations	6. Final equipment rack locations in TNS spaces
	7. Emergency phone locations and type	
Security (Access Controls, Surveillance and Security Alarms)	Security (Access Controls, Surveillance and Security Alarms)	Security (Access Controls, Surveillance and Security Alarms)
1.—System descriptions	Riser Diagrams	Detailed equipment location plans
		· ·
- /	l 2. Equipment location plans	<ol> <li>Equipment schedules, including all device specifications and electronic security system</li> </ol>
2.—Panel locations and rack and wall space requirements	Equipment location plans     Flectronic security equipment closet layout	Equipment schedules, including all device specifications and electronic security system     specifications
- /	Electronic security equipment closet layout	specifications
2.—Panel locations and rack and wall space requirements		specifications 3. Card readers and locations
2.—Panel locations and rack and wall space requirements	Electronic security equipment closet layout	specifications 3. Card readers and locations 4. Concealed and exposed raceways
2.—Panel locations and rack and wall space requirements	Electronic security equipment closet layout	specifications 3. Card readers and locations 4. Concealed and exposed raceways 5. Wiring diagrams, including quantity, types and splice and termination locations
2.—Panel locations and rack and wall space requirements	Electronic security equipment closet layout	specifications 3. Card readers and locations 4. Concealed and exposed raceways 5. Wiring diagrams, including quantity, types and splice and termination locations 6. Installation details, including field device installation details
2.—Panel locations and rack and wall space requirements	Electronic security equipment closet layout	specifications 3. Card readers and locations 4. Concealed and exposed raceways 5. Wiring diagrams, including quantity, types and splice and termination locations 6. Installation details, including field device installation details 7. Detailed sequences of operations
2.—Panel locations and rack and wall space requirements	Electronic security equipment closet layout	specifications 3. Card readers and locations 4. Concealed and exposed raceways 5. Wiring diagrams, including quantity, types and splice and termination locations 6. Installation details, including field device installation details 7. Detailed sequences of operations 8. Trade coordination diagrams clearly showing responsibility of each trade contractor
2. Panel locations and rack and wall space requirements	Electronic security equipment closet layout	specifications 3. Card readers and locations 4. Concealed and exposed raceways 5. Wiring diagrams, including quantity, types and splice and termination locations 6. Installation details, including field device installation details 7. Detailed sequences of operations
2.—Panel locations and rack and wall space requirements 3.—Narrative of security systems needs  A/V and Special Systems	3. Electronic security equipment closet layout 4. Emergency phone locations and type  A/V and Special Systems	specifications 3. Card readers and locations 4. Concealed and exposed raceways 5. Wiring diagrams, including quantity, types and splice and termination locations 6. Installation details, including field device installation details 7. Detailed sequences of operations 8. Trade coordination diagrams clearly showing responsibility of each trade contractor responsible for security system installation  A/V and Special Systems
2. Panel locations and rack and wall space requirements 3. Narrative of security systems needs  A/V and Special Systems 1. System descriptions	3. Electronic security equipment closet layout 4. Emergency phone locations and type  A/V and Special Systems 1. Riser diagrams	specifications 3. Card readers and locations 4. Concealed and exposed raceways 5. Wiring diagrams, including quantity, types and splice and termination locations 6. Installation details, including field device installation details 7. Detailed sequences of operations 8. Trade coordination diagrams clearly showing responsibility of each trade contractor responsible for security system installation  A/V and Special Systems 1. Detailed equipment location plans
2.—Panel locations and rack and wall space requirements 3.—Narrative of security systems needs  A/V and Special Systems	3. Electronic security equipment closet layout 4. Emergency phone locations and type  A/V and Special Systems 1. Riser diagrams 2. Equipment locations	specifications 3. Card readers and locations 4. Concealed and exposed raceways 5. Wiring diagrams, including quantity, types and splice and termination locations 6. Installation details, including field device installation details 7. Detailed sequences of operations 8. Trade coordination diagrams clearly showing responsibility of each trade contractor responsible for security system installation  A/V and Special Systems 1. Detailed equipment location plans 2. Equipment schedules
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2. Panel locations and rack and wall space requirements 3. Narrative of security systems needs  A/V and Special Systems 1. System descriptions	3. Electronic security equipment closet layout 4. Emergency phone locations and type  A/V and Special Systems 1. Riser diagrams 2. Equipment locations	specifications 3. Card readers and locations 4. Concealed and exposed raceways 5. Wiring diagrams, including quantity, types and splice and termination locations 6. Installation details, including field device installation details 7. Detailed sequences of operations 8. Trade coordination diagrams clearly showing responsibility of each trade contractor responsible for security system installation  A/V and Special Systems 1. Detailed equipment location plans 2. Equipment schedules 3. Wiring diagrams 4. Installation details, including cabinets, hangers and connection boxes
2. Panel locations and rack and wall space requirements 3. Narrative of security systems needs  A/V and Special Systems 1. System descriptions	3. Electronic security equipment closet layout 4. Emergency phone locations and type  A/V and Special Systems 1. Riser diagrams 2. Equipment locations	specifications 3. Card readers and locations 4. Concealed and exposed raceways 5. Wiring diagrams, including quantity, types and splice and termination locations 6. Installation details, including field device installation details 7. Detailed sequences of operations 8. Trade coordination diagrams clearly showing responsibility of each trade contractor responsible for security system installation  A/V and Special Systems 1. Detailed equipment location plans 2. Equipment schedules 3. Wiring diagrams