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TO: Bankers' Bank (the "Purchaser")
 Garrett G. Marr
 Phone: 608-829-5728

 City of La Crosse, Wisconsin
 Chapman and Cutler LLP
 Wells Fargo Bank, National Association

FROM: Grethe Bornhoft, CIPMA
 Phone: 651-223-3071

CLOSING DATE: March 10, 2016

SUBJECT: Closing Instructions for:
 City of La Crosse, Wisconsin (the "City")
 \$6,255,000 General Obligation Promissory Notes, Series 2016-A

I. Pricing Information

Par Amount of the Notes	\$6,255,000.00
Plus: Reoffering Premium	205,176.95
Less: Underwriter's Discount	<u>(15,637.50)</u>
 Total Purchase Price	 \$6,444,539.45
Less: Good Faith Deposit	<u>(62,550.00)</u>
 Total Purchaser Transfer Due to City	 \$6,381,989.45

See "Transmittal of Proceeds from the Purchaser" below for additional wire information.

II. Transmittal of Funds by the Purchaser

By 10:00 A.M. on the day of closing, the Purchaser will wire transfer \$6,381,989.45 for the Notes in immediately available funds to the City. Please use the following wire instructions:

Amount: \$6,381,989.45
 Bank: U.S. Bank WI Milwaukee (Milwaukee, WI)
 ABA #: 075 000 022
 Acct. #: 111 851 166
 Acct Name: Treasurer, State of Wisconsin, Milwaukee, WI
 FFC: City of La Crosse, WI – Series 2016-A

III. Release of Notes

When all parties are satisfied that all moneys have been received and that all documentation is in order, the Purchaser and Chapman & Cutler LLP will instruct the Depository Trust Company to release the Notes to the credit of the Purchaser via the DTC Closing Desk at 212-855-3752.

IV. City Receipt and Disbursement of Funds

The total Note proceeds received from the Purchaser of \$6,444,539.45 should be allocated as follows:

Sources of Funds:	
Note Proceeds Received from Purchaser	\$6,381,989.45
Good Faith Proceeds Previously Received from Purchaser	<u>62,550.00</u>
Total Sources of Funds	\$6,444,539.45
Uses of Funds	
To Project Fund	\$6,225,134.69
To Debt Service Fund (Premium)	189,539.45
Costs of Issuance	<u>29,865.31</u>
Total	\$6,444,539.45