

Resolution authorizing certain City officers to express official intent regarding capital expenditures to be reimbursed from the proceeds of obligations.

WHEREAS, the City of La Crosse, La Crosse County, Wisconsin (the “*Issuer*”) wishes from time to time to advance moneys from available funds of the Issuer to pay the costs of capital projects and capital equipment to be undertaken by the Issuer and approved by the Common Council of the Issuer (the “*Projects*”); and

WHEREAS, all or a portion of the expenditures relating to the Projects may be made from available funds of the Issuer (the “*Expenditures*”); and

WHEREAS, in certain circumstances, the Issuer reasonably expects to reimburse itself or pay for the Expenditures with the proceeds of general obligation bonds or notes or revenue bonds of the Issuer (the “*Obligations*”); and

WHEREAS, under federal tax law, in order for the Issuer to reimburse itself for such Expenditures from the proceeds of tax-exempt obligations of the Issuer or tax-advantaged obligations of the Issuer, a declaration of official intent must be made by the Issuer (i) on or before the date of such Expenditures, or (ii) within 60 days after the date of such Expenditure.

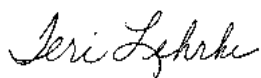
NOW THEREFORE Be It Resolved by the Common Council of the City of La Crosse, La Crosse County, Wisconsin, as follows:

Section 1. The Finance Director/Treasurer of the City and the Mayor of the City are, and each of them is, hereby authorized to execute from time to time declarations of official intent on behalf of the Issuer, expressing the intent of the Issuer to reimburse Expenditures for Projects with the proceeds of the Obligations, in substantially the same form as *Exhibit A* attached to and made a part of this Resolution.

Section 2. All actions of the officers, agents and employees of the Issuer that are in conformity with the purposes and intent of this Resolution, whether taken before or after the adoption hereof, are hereby ratified, confirmed and approved.

Section 3. This Resolution shall be in full force and effect immediately upon its adoption.

I, Teri Lehrke, certify that this resolution was duly and officially adopted by the Common Council of the City of La Crosse on March 8, 2018.



Teri Lehrke, City Clerk
City of La Crosse, Wisconsin

EXHIBIT A

DECLARATION OF OFFICIAL INTENT
TO REIMBURSE CERTAIN CAPITAL
EXPENDITURES

Pursuant to Resolution No. 18-0096 (the "*Resolution*") duly adopted by the Common Council of the City of La Crosse, Wisconsin (the "*Issuer*"), on _____, 2018 certain officers of the Issuer have been authorized to express the official intent of the Issuer to reimburse certain capital expenditures made by the Issuer from moneys advanced by the Issuer from the proceeds of obligations to be issued by the Issuer in the future. The undersigned is an officer of the Issuer authorized to express such an official intent, pursuant to the Resolution. This Certificate expresses such an official intent to reimburse.

The Issuer reasonably expects to reimburse itself or pay the expenditures (the "*Expenditures*") for the capital projects described in *Schedule I* attached to and made a part of this Certificate (the "*Projects*") with the proceeds of obligations to be issued by the Issuer on a date following the date of this Certificate. The maximum principal amount of the obligations expected to be issued by the Issuer for the Projects is \$_____. The Expenditures will be made on or after the date hereof, or have been paid within the past 60 days.

The undersigned authorized officer of the Issuer shall cause this Certificate to be filed in the official records of the Issuer, and this Certificate shall be maintained in the official records of the Issuer.

IN WITNESS WHEREOF, the undersigned authorized officer of the Issuer has hereunto set his or her official hand this ____ day of _____, 20__.

CITY OF LA CROSSE, LA CROSSE COUNTY,
WISCONSIN

Name: _____
Title: _____

SCHEDULE I