

**Information Return for Tax-Exempt
 Private Activity Bond Issues**
 (Under Internal Revenue Code section 149(e))
 ▶ See separate instructions.

OMB No. 1545-0720

Part I Reporting Authority		Check if Amended Return <input type="checkbox"/>
1 Issuer's name City of La Crosse, Wisconsin		2 Issuer's employer identification number 39-6005490
3a Name of person (other than issuer) with whom the IRS may communicate about this return (see instructions) Peter Johnson		3b Telephone number of other person shown on 3a 608-779-3253
4 Number and street (or P.O. box if mail is not delivered to street address) 400 La Crosse Street	Room/suite	5 Report number (For IRS Use Only) <input checked="" type="checkbox"/> 1 <input type="checkbox"/> <input type="checkbox"/>
6 City, town, or post office, state, and ZIP code La Crosse, WI 54601		7 Date of issue (MM/DD/YYYY) 04/07/2017
8 Name of issue \$6,660,000 City of La Crosse, Wisconsin Industrial Development Revenue Bonds, Series 2017 (DuraTech Industries, Inc. Project)		9 CUSIP number N/A
10a Name and title of officer or other employee of the issuer whom the IRS may call for more information Teri Lehrke, City Clerk		10b Telephone number of officer or other employee shown on 10a 608-789-7510

Part II Type of Issue (Enter the issue price.)	Issue Price
11 Exempt facility bond:	
a Airport (sections 142(a)(1) and 142(c))	11a
b Docks and wharves (sections 142(a)(2) and 142(c))	11b
c Water furnishing facilities (sections 142(a)(4) and 142(e))	11c
d Sewage facilities (section 142(a)(5))	11d
e Solid waste disposal facilities (section 142(a)(6))	11e
f Qualified residential rental projects (sections 142(a)(7) and 142(d)) (see instructions)	11f
Meeting 20–50 test (section 142(d)(1)(A)) <input type="checkbox"/>	
Meeting 40–60 test (section 142(d)(1)(B)) <input type="checkbox"/>	
Meeting 25–60 test (NYC only) (section 142(d)(6)) <input type="checkbox"/>	
Has an election been made for deep rent skewing (section 142(d)(4)(B))? <input type="checkbox"/> Yes <input type="checkbox"/> No	
g Facilities for the local furnishing of electric energy or gas (sections 142(a)(8) and 142(f))	11g
h Facilities allowed under a transitional rule of the Tax Reform Act of 1986 (see instructions)	11h
Facility type _____	
1986 Act section _____	
i Qualified enterprise zone facility bonds (section 1394) (see instructions)	11i
j Qualified empowerment zone facility bonds (section 1394(f)) (see instructions)	11j
k District of Columbia Enterprise Zone facility bonds (section 1400A)	11k
l Qualified public educational facility bonds (sections 142(a)(13) and 142(k))	11l
m Qualified green building and sustainable design projects (sections 142(a)(14) and 142(l))	11m
n Qualified highway or surface freight transfer facilities (sections 142(a)(15) and 142(m))	11n
o Other (see instructions) _____	
p Qualified New York Liberty Zone bonds (section 1400L(d)) _____	11p
q Other (see instructions) _____	11q
12a Qualified mortgage bond (section 143(a))	12a
b Other (see instructions) _____	12b
13 Qualified veterans' mortgage bond (section 143(b)) (see instructions) ▶	13
Check the box if you elect to rebate arbitrage profits to the United States <input type="checkbox"/>	
14 Qualified small issue bond (section 144(a)) (see instructions) ▶	14 \$6,660,000.00
Check the box for \$10 million small issue exemption <input checked="" type="checkbox"/>	
15 Qualified student loan bond (section 144(b))	15
16 Qualified redevelopment bond (section 144(c))	16
17 Qualified hospital bond (section 145(c)) (attach schedule—see instructions)	17
18 Qualified 501(c)(3) nonhospital bond (section 145(b)) (attach schedule—see instructions)	18
Check box if 95% or more of net proceeds will be used only for capital expenditures <input type="checkbox"/>	
19 Nongovernmental output property bond (treated as private activity bond) (section 141(d))	19
20a Other (see instructions) _____	
b New York Liberty Zone advance refunding bond (section 1400L(e)) (see instructions) _____	20b
c Other. Describe (see instructions) ▶ _____	20c

Part III Description of Bonds (Complete for the entire issue for which this form is being filed.)

	(a) Final maturity date	(b) Issue price	(c) Stated redemption price at maturity	(d) Weighted average maturity	(e) Yield
21	04/01/2047	\$ 6,660,000.00	\$ 6,660,000.00	29.9833 years	VR %

Part IV Uses of Proceeds of Issue (including underwriters' discount)

		Amount
22	Proceeds used for accrued interest	-0-
23	Issue price of entire issue (enter amount from line 21, column (b))	6,660,000.00
24	Proceeds used for bond issuance costs (including underwriters' discount)	99,689.36
25	Proceeds used for credit enhancement	-0-
26	Proceeds allocated to reasonably required reserve or replacement fund	-0-
27	Proceeds used to currently refund prior issue (complete Part VI)	-0-
28	Proceeds used to advance refund prior issue (complete Part VI)	-0-
29	Add lines 24 through 28	99,689.36
30	Nonrefunding proceeds of the issue (subtract line 29 from line 23 and enter amount here)	6,560,310.64

Part V Description of Property Financed by Nonrefunding Proceeds

Caution: The total of lines 31a through e below must equal line 30 above. Do not complete for qualified student loan bonds, qualified mortgage bonds, or qualified veterans' mortgage bonds.

	Type of Property Financed by Nonrefunding Proceeds:	Amount
31a	Land	-0-
31b	Buildings and structures	4,660,000.00
31c	Equipment with recovery period of more than 5 years	1,900,310.64
31d	Equipment with recovery period of 5 years or less	-0-
31e	Other. Describe (see instructions)	-0-

32 North American Industry Classification System (NAICS) of the projects financed by nonrefunding proceeds.

	NAICS Code	Amount of nonrefunding proceeds		NAICS Code	Amount of nonrefunding proceeds
a	323113	\$ 6,560,310.64	c		\$
b		\$	d		\$

Part VI Description of Refunded Bonds (Complete this part only for refunding bonds.)

33	Enter the remaining weighted average maturity of the bonds to be currently refunded	N/A	years
34	Enter the remaining weighted average maturity of the bonds to be advance refunded	N/A	years
35	Enter the last date on which the refunded bonds will be called	/ NA /	
36	Enter the date(s) the refunded bonds were issued	N/A	

Part VII Miscellaneous

37 Name of governmental unit(s) approving issue (see the instructions) ▶ Common Council of City of La Crosse, Wisconsin
 Date of Approval: March 9, 2017 Date of TEFRA Public Hearing: March 2, 2017 (Finance & Personnel Committee)

38 Check the box if you have designated any issue under section 265(b)(3)(B)(i)(III)

39 Check the box if you have elected to pay a penalty in lieu of arbitrage rebate

40a Check the box if you have identified a hedge and enter the following information

b Name of hedge provider _____

c Type of hedge ▶ _____

d Term of hedge ▶ _____

41 Check the box if the hedge is superintegrated

42a Enter the amount of gross proceeds invested or to be invested in a guaranteed investment contract (GIC) ▶ _____

b Enter the final maturity date of the GIC ▶ / /

c Enter the name of the GIC provider ▶ _____

43 Check the box if the issuer has established written procedures to ensure that all nonqualified bonds of this issue are remediated in accordance with the requirements under the Code and Regulations (see instructions)

44 Check the box if the issuer has established written procedures to monitor the requirements of section 148

45a Enter the amount of reimbursement if some portion of the proceeds was used to reimburse expenditures ▶ \$375,599.10

b Enter the date the official intent was adopted ▶ 11 / 10 / 2016

46 Check the box if the issue is comprised of qualified redevelopment, qualified small issue, or exempt facilities bonds and provide name and EIN of the primary private user

Name ▶ DuraTech Industries, Inc. EIN 39-1286262

Part VIII Volume Caps		Amount
47	Amount of state volume cap allocated to the issuer. Attach copy of state certification	47 \$6,660,000
48	Amount of issue subject to the unified state volume cap	48 \$6,660,000
49	Amount of issue not subject to the unified state volume cap or other volume limitations:	49 N/A
a	Of bonds for governmentally owned solid waste facilities, airports, docks, wharves, environmental enhancements of hydroelectric generating facilities, or high-speed intercity rail facilities	49a N/A
b	Under a carryforward election. Attach a copy of Form 8328 to this return	49b N/A
c	Under transitional rules of the Tax Reform Act of 1986. Enter Act section ▶	49c N/A
d	Under the exception for current refunding (section 146(f) and section 1313(a) of the Tax Reform Act of 1986)	49d N/A
50a	Amount of issue of qualified veterans' mortgage bonds	50a N/A
b	Enter the state limit on qualified veterans' mortgage bonds	50b N/A
51a	Amount of section 1394(f) volume cap allocated to issuer. Attach copy of local government certification	51a N/A
b	Name of empowerment zone ▶	
52	Amount of section 142(k)(5) volume cap allocated to issuer. Attach copy of state certification	52 N/A

Signature and Consent Under penalties of perjury, I declare that I have examined this return, and accompanying schedules and statements, and to the best of my knowledge and belief, they are true, correct, and complete. I further declare that I consent to the IRS's disclosure of the issuer's return information, as necessary to process this return, to the person(s) that I have authorized above.

Signature of issuer's authorized representative: *Teri Lehrke* Date: 7/17
 Type or print name and title: Teri Lehrke, City Clerk

Paid Preparer Use Only

Print/Type preparer's name: Lynda R. Templen
 Preparer's signature: *Lynda R. Templen*
 Date: 4/7/17
 Check if self-employed
 Preparer's PTIN: P01748604
 Firm's name: Husch Blackwell LLP
 Firm's EIN: 26-1688286
 Firm's address: 555 East Wells Street, Suite 1900, Milwaukee, WI 53202
 Phone no.: 414-273-2100



CERTIFICATION OF THE UNALLOCATED PORTION OF THE WISCONSIN ECONOMIC DEVELOPMENT CORPORATION'S (WEDC) ALLOCATION OF THE UNIFIED VOLUME CAP FOR PRIVATE ACTIVITY BONDS

Applicant Name: DuraTech Industries, Inc./Commercial Properties Partners, LLC
Address: 3216 Commerce St., La Crosse, WI 54603
ATTN: Peter Lee Johnson, President
Bond Issuer/Authority: City of La Crosse, Wisconsin
Eligible Participant: Commercial Properties Partners, LLC and/or DuraTech Industries, Inc., and/or a related entity, and/or a limited liability entity to be formed

WEDC Allocation Certified:

	Issuer-Owned Project bonds	<u> </u>
	Qualified Redevelopment Bonds	<u> </u>
	Other Private Activity Bonds	<u> XX </u>

2017 WEDC Allocation:	<u>\$283,935,400</u>
Allocations Made to Date:	<u>\$19,260,000</u>
Unallocated Balance:	<u>\$264,675,400</u>

Certification Date:	Month	<u>04</u>	Day	<u>05</u>	Year	<u>2017</u>
Expiration Date:	Month	<u>07</u>	Day	<u>05</u>	Year	<u>2017</u>

This document certifies that your request for an allocation of **\$6,660,000** from WEDC's allocation of the Unified Volume Cap for Private Activity Bonds has been reserved until 07/05/17.

Unless WEDC has received notice of the issuance of the bonds or a deposit of cash or a certified or a cashiers check in an amount equal to one-half of one percent of the allocation requested, if requested prior to October 1, and one percent if requested on October 1 or thereafter, payable to the order of WEDC, any allocation shall terminate on the earlier of 30 days after the allocation is made or December 1. Unless WEDC has received a deposit of cash or a certified or cashiers check in the required amount, no allocation shall be made after December 1. No additional deposit shall be required with respect to an allocation made upon reapplication if the required deposit has already been made, and not refunded, with respect to the project. The deposit shall be refunded, without interest, if prior to January 1 of the succeeding year bonds are issued by the Issuer pursuant to the allocation or to an allocation made upon reapplication. A ratable portion of the deposit proportionate to the amount by which the allocation exceeds the face amount of the bonds issued shall not be refunded. Any refund shall be made within 30 days after a request for refund, together with such evidence as WEDC may reasonably require, is furnished to WEDC. You may surrender all or any part of this allocation at any time prior to its expiration by giving written notice of your intention to WEDC.

You are further advised that on or before five business days after the issuance of the bonds, you must notify WEDC, in writing, as to the amount of bonds actually issued pursuant to this

allocation and, as part of the notification, make a payment by cash or cashiers check to WEDC equal to ten-one hundredths of one percent of the amount of the obligations issued pursuant to the allocation.

In addition, WEDC requests that you provide the following details regarding the bond sale: date of closing, interest rate, term, bond buyer or underwriter, and type of sale--private or public.

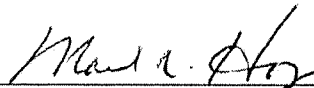
WEDC also requires the completion of a Follow Up Report on Employment Impact Estimates for an Industrial Revenue Bond Project within 12 months after the project is completed or two years after a revenue bond is issued to finance the project, whichever is sooner.

Also, pursuant to 66.1103 (6m) of the Wisconsin Statutes, you must notify the Wisconsin Department of Workforce Development of any position to be filled within one year after issuance of the bonds. According to the statute, the notice needs to be provided at least two weeks before advertising the position. The requirements of the statute can be met by posting the position on the Job Center of Wisconsin website at www.jobcenterofwisconsin.com.

If you have any questions, please contact Steve Sabatke at 608-210-6741 or at steven.sabatke@wedc.org.

WISCONSIN ECONOMIC DEVELOPMENT CORPORATION

By:



Mark R. Hogan, Secretary and CEO