

\$6,660,000
City of La Crosse, Wisconsin
Industrial Development Revenue Bonds, Series 2017
(DuraTech Industries, Inc. Project)

CROSS RECEIPT

The bond issue designated above (the "Bonds") closed on April 7, 2017. The City of La Crosse, Wisconsin (the "Issuer"), DuraTech Industries, Inc., a Wisconsin corporation ("DuraTech") and Commercial Properties Partners, LLC, a Wisconsin limited liability company ("CPP" and collectively with DuraTech, the "Borrower"), BMO Harris Bank N.A., as original purchaser (the "Original Purchaser"), and BMO Harris Bank N.A., as trustee (the "Trustee"), participated in the closing.

The Bonds are being issued on the date hereof under a Bond Agreement dated as of April 1, 2017 (the "Bond Agreement") among the Issuer, the Borrower, the Original Purchaser and the Trustee. The Bonds are being issued in the form of fully registered bonds and are dated April 7, 2017 and maturing on April 1, 2047.

Each certification and receipt set forth in this certificate is hereby conditioned upon the others and no particular certification or receipt shall be deemed effective until all are made.

1. The Issuer hereby certifies that \$6,660,000 principal amount of the Bonds in the form of the specimen bond maturing and bearing interest in accordance with the Bond Agreement has been executed and sealed on behalf of the Issuer with the signatures of its Mayor and City Clerk and with its seal, if any, impressed thereon.

2. The Trustee hereby acknowledges receipt from the Issuer of exactly \$6,660,000 principal amount of the Bonds, in the form of one (1) typewritten bond, executed and sealed on behalf of the Issuer with the signatures of its Mayor and City Clerk and with its seal impressed thereon, if any.

3. The Issuer hereby authorizes and directs the Trustee to authenticate the Bonds and deliver them to the Original Purchaser against payment of the First Advance (as defined below).

4. The Trustee hereby certifies that it has authenticated exactly \$6,660,000 principal amount of the Bonds in the form of the Bond received from the Issuer.

5. The Trustee hereby acknowledges receipt from the Original Purchaser (for the account of the Issuer) of \$478,263.46 in immediately available funds, being the amount requisitioned on the closing date (the "First Advance").

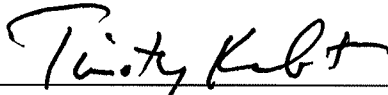
6. The Trustee hereby certifies that it has delivered the authenticated Bonds to the Original Purchaser.

7. The Original Purchaser hereby acknowledges receipt from the Trustee of \$6,660,000 in aggregate principal amount of the Bonds. The Bonds have been executed on behalf of the Issuer with the signatures of its Mayor and City Clerk, and impressed with the Issuer's seal, if any, and authenticated by the Trustee.

[SIGNATURE PAGE TO FOLLOW]

Dated: April 7, 2017

CITY OF LA CROSSE, WISCONSIN

By: 
Timothy Kabat, Mayor

By: 
Teri Lehrke, City Clerk

BMO HARRIS BANK N.A., as Original Purchaser

By: _____
Name: _____
Title: _____

BMO HARRIS BANK N.A., as Trustee

By: _____
Name: _____
Title: _____

Dated: April 7th, 2017

CITY OF LA CROSSE, WISCONSIN

By: _____
Timothy Kabat, Mayor

By: _____
Teri Lehrke, City Clerk

BMO HARRIS BANK N.A., as Original Purchaser

By: _____
Name: PAUL KULIB
Title: VP

BMO HARRIS BANK N.A., as Trustee

By: _____
Name: PAUL KULIB
Title: VP