

Application: Upper Floor Renovation Loan Program

(City of La Crosse)

City of La Crosse
400 La Crosse Street
La Crosse, WI 54601-3396
(608) 789-7512
Fax: (608) 789-7318

<i>Project Applicant Information</i>	
Name: <i>Dale W Berg</i>	Tax ID Number: [REDACTED]
Address: <i>1254th St South LaCrosse, WI 54601</i>	
Contact Person: <i>Dale Berg</i>	Telephone Number: <i>(312) 513-8017</i>
Source of Historic Determination:	
<i>Property Owner Information</i>	
Name: <i>Dale Berg</i>	Social Security Number: [REDACTED]
Home Address: <i>1305 South Ave. LaCrosse, WI 54601</i>	
<i>Co-owner Information (if applicable)</i>	
Name:	Social Security Number:
Home Address:	
<i>Business/Developer Information</i>	
Name:	
Address:	
<i>Project Description</i>	
Provide a brief description of the project:	

Project Information

Which architectural firm will provide the architectural analysis?

Which architectural firm will provide the working plans?

Which lender(s) will be involved in this project?

Project Analysis and Justification

The following items will be needed for project analysis and justification:

- Detailed project plan, including architectural analysis and architect's estimates/competitive bids
- Business plan (long-term goals)

- Timetable
- Articles of Incorporation
- ✓ Balance sheet (current) (on Excel format disk)
- ✓ Operating (profit/loss) statements for last three years (with percentage breakdown) (on Excel format disk)
- ✓ Previous years' Federal Income Tax Returns (personal and business)
- Personal financial statements of officers
- Five-year projected cash flow statement (with percentage breakdown) (on Excel format disk)
- Cover letter which requests specific loan terms and conditions beyond the % rate offered by the program

Personal financial information is confidential and will not be available to the public.

<i>Sources of Funds</i>					
<u>Uses of Funds</u>	<u>Lender</u>	<u>City</u>	<u>Equity</u>	<u>Other</u>	<u>Total</u>
Project Activities	_____	_____	_____	_____	_____
Soft Costs (taxes, legal, interest, architectural)	_____	_____	_____	_____	_____
TOTAL	_____	_____	_____	_____	_____

Application Certification

I hereby certify that all information provided on and accompanying this application is complete and accurate. I also agree to notify the City of La Crosse in writing prior to loan closing should any of this information change and I understand that changes in the information provided or failure to notify the City of such changes shall give the City the right to cancel or deny loan approval or alter its terms/conditions.

9/18/17
Date

Dale Berg
Applicant's Signature

DALE BERG
Name

President
Title

Kalle Chasing
Company