

**UCC FINANCING STATEMENT**

FOLLOW INSTRUCTIONS

A. NAME & PHONE OF CONTACT AT FILER (optional)
B. E-MAIL CONTACT AT FILER (optional)
C. SEND ACKNOWLEDGMENT TO: (Name and Address)
<div style="border: 1px solid black; padding: 5px;"> <p>Kate L. Albrecht  Husch Blackwell LLP  555 East Wells Street, Suite 1900  Milwaukee, WI 53202</p> </div>

THE ABOVE SPACE IS FOR FILING OFFICE USE ONLY

1. DEBTOR'S NAME: Provide only one Debtor name (1a or 1b) (use exact, full name; do not omit, modify, or abbreviate any part of the Debtor's name); if any part of the Individual Debtor's name will not fit in line 1b, leave all of item 1 blank, check here  and provide the Individual Debtor information in item 10 of the Financing Statement Addendum (Form UCC1Ad)

1a. ORGANIZATION'S NAME City of La Crosse, Wisconsin				
OR	1b. INDIVIDUAL'S SURNAME	FIRST PERSONAL NAME	ADDITIONAL NAME(S)/INITIAL(S)	SUFFIX
1c. MAILING ADDRESS	CITY	STATE	POSTAL CODE	COUNTRY
400 La Crosse Street	La Crosse	WI	54601	USA

2. DEBTOR'S NAME: Provide only one Debtor name (2a or 2b) (use exact, full name; do not omit, modify, or abbreviate any part of the Debtor's name); if any part of the Individual Debtor's name will not fit in line 2b, leave all of item 2 blank, check here  and provide the Individual Debtor information in item 10 of the Financing Statement Addendum (Form UCC1Ad)

2a. ORGANIZATION'S NAME				
OR	2b. INDIVIDUAL'S SURNAME	FIRST PERSONAL NAME	ADDITIONAL NAME(S)/INITIAL(S)	SUFFIX
2c. MAILING ADDRESS	CITY	STATE	POSTAL CODE	COUNTRY

3. SECURED PARTY'S NAME (or NAME of ASSIGNEE of ASSIGNOR SECURED PARTY): Provide only one Secured Party name (3a or 3b)

3a. ORGANIZATION'S NAME BMO Harris Bank N.A., as Trustee				
OR	3b. INDIVIDUAL'S SURNAME	FIRST PERSONAL NAME	ADDITIONAL NAME(S)/INITIAL(S)	SUFFIX
3c. MAILING ADDRESS	CITY	STATE	POSTAL CODE	COUNTRY
4106 State Road 93	Eau Claire	WI	54701	USA

4. COLLATERAL: This financing statement covers the following collateral:

All right, title and interest of the City of La Crosse, Wisconsin (the "Debtor") in and to the following properties and rights and the proceeds thereof, whether now owned by Debtor or hereafter acquired:

- The Bond Agreement dated as of April 1, 2017 (the "Bond Agreement"), as from time to time amended and supplemented, by and among DuraTech Industries, Inc., a Wisconsin corporation ("DuraTech") and Commercial Properties Partners, LLC, a Wisconsin limited liability company ("CPP" and collectively with DuraTech, the "Borrower"), the Debtor, BMO Harris Bank N.A., as original purchaser, and BMO Harris Bank N.A., as trustee (the "Secured Party"), including all revenues and payments (except for certain rights of indemnification and reimbursement) due or to become due to or for the account of Debtor thereunder.
- The Promissory Note of the Borrower in the principal amount of \$6,600,000, dated April 7, 2017, and issued payable to the order of the Debtor and assigned to the Secured Party pursuant to the Bond Agreement as evidence of the borrowing thereunder.
- The cash deposit accounts and investment securities held or to be held in the trust funds, the income and profits to be earned on said trust funds, created and administered under the Bond Agreement.

5. Check only if applicable and check only one box: Collateral is  held in a Trust (see UCC1Ad, item 17 and Instructions)  being administered by a Decedent's Personal Representative

6a. Check <u>only</u> if applicable and check <u>only</u> one box: <input checked="" type="checkbox"/> Public-Finance Transaction <input type="checkbox"/> Manufactured-Home Transaction <input type="checkbox"/> A Debtor is a Transmitting Utility	6b. Check <u>only</u> if applicable and check <u>only</u> one box: <input type="checkbox"/> Agricultural Lien <input type="checkbox"/> Non-UCC Filing
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7. ALTERNATIVE DESIGNATION (if applicable):  Lessee/Lessor     Consignee/Consignor     Seller/Buyer     Bailee/Bailor     Licensee/Licenser

8. OPTIONAL FILER REFERENCE DATA: