

**J.P. Morgan Securities LLC - New York, NY's Bid
City of La Crosse, Wisconsin
\$5,035,000 General Obligation Corporate Purpose Bonds,
Series 2018-A**

For the aggregate principal amount of \$5,035,000.00, we will pay you \$5,323,594.90, plus accrued interest from the date of issue to the date of delivery. The Bonds are to bear interest at the following rate(s):

Maturity Date	Amount \$	Coupon %	Yield %	Dollar Price	Bond Insurance
03/01/2019	1,000M	5.0000	1.7000	102.635	
03/01/2020	800M	5.0000	1.8100	105.647	
03/01/2021	215M	5.0000	1.9500	108.292	
03/01/2022	220M	5.0000	2.0800	110.635	
03/01/2023	220M	5.0000	2.2100	112.657	
03/01/2024	225M	5.0000	2.3100	114.539	
03/01/2025	235M	5.0000	2.4000	116.238	
03/01/2026	240M	5.0000	2.4900	117.708	
03/01/2027	245M	4.0000	2.5900	109.907	
03/01/2028	250M	4.0000	2.6900	109.167	
03/01/2029	260M	4.0000	2.7900	108.433	
03/01/2030	270M	3.0000	3.0000	100.000	
03/01/2031	275M	3.0000	3.0500	99.470	
03/01/2032	285M	3.0000	3.1200	98.659	
03/01/2033	295M	3.1250	3.2000	99.117	

Total Interest Cost: \$1,229,468.07
Premium: \$288,594.90
Net Interest Cost: \$940,873.17
TIC: 2.842666
Total Insurance Premium: \$0.00
Time Last Bid Received On: 04/12/2018 9:59:37 CDST

This proposal is made subject to all of the terms and conditions of the Official Bid Form, the Official Notice of Sale, and the Preliminary Official Statement, all of which are made a part hereof.

Bidder: J.P. Morgan Securities LLC, New York, NY
Contact: Brian McGann
Title: Analyst
Telephone: 212-834-7155
Fax:

Issuer Name: City of La Crosse, Wisconsin Company Name: J.P. Morgan Securities LLC

Accepted By: Trinity W. K. [Signature] Accepted By: Jaclyn M. [Signature]
Date: April 12, 2018 Date: April 12, 2018