

Equipment
Schedule

Master Equipment Lease/Purchase Agreement Number 4856000

EQUIPMENT SCHEDULE NO. 002

Re: Master Equipment Lease/Purchase Agreement dated as of May 14, 2019 between Banc of America Public Capital Corp, a Kansas corporation, as Lessor, and City of La Crosse, Wisconsin, as Lessee

1. *Defined Terms.* All terms used herein have the meanings ascribed to them in the above-referenced Master Equipment Lease/Purchase Agreement (the "Agreement").

2. *Equipment.*

(a) Location of Equipment: For purposes of the Lease created hereby, the location of Equipment is set forth below:

City Hall, 400 La Crosse St., La Crosse, WI

La Crosse Center, 300 Harborview Plaza, La Crosse, WI

Main Public Library, 800 Main St., La Crosse, WI

Municipal Service Center, 2000 Marco Dr., La Crosse, WI

(b) Equipment Description (Scope of Work): For purposes of the Lease created hereby, the description of the Equipment and the scope of work is set forth below:

Energy savings improvements and related materials and goods listed in the Performance Contract signed by Lessee on April 22, 2019 between Johnson Controls, Inc. and Lessee, including (without limitation) Schedule 1 thereto, and all change orders and additions to such Performance Contract as well as any property acquired with the proceeds of the Lease created hereby, together with all replacement parts, additions, repairs, modifications, attachments and accessories thereto, and all substitutions, replacements or exchanges therefor, and the products and proceeds thereof.

4. *First Amendment; Other Costs.* Lessor and Lessee have entered into Equipment Schedule No. 001 dated as of May 14, 2019 ("*Equipment Schedule No. 001*") to the Agreement. Pursuant to the First Amendment to Equipment Schedule No. 001, Lessor and Lessee have agreed to refinance the amounts due thereunder and, in connection with such refinancing, Lessee is obligated to pay a prepayment fee and certain accrued interest. The total Lease Proceeds of this Equipment Schedule No. 002 are 1,692,434.86. In addition to the costs of the Equipment described above to be financed hereunder, \$72,448.43 of the Lease Proceeds shall be used for payment of the prepayment fee relating to Equipment Schedule No. 001 (the "Prepayment Fee"), and \$2,331.43 of the Lease Proceeds shall be used for payment of accrued interest relating to Equipment Schedule No. 001 (the "Accrued Interest").

3. *Payment Schedule.*

(a) *Rental Payments; Commencement Date.* The Rental Payments shall be in such amounts and payable on such Rental Payment Dates as set forth in the Payment Schedule attached to this Equipment Schedule as *Exhibit B* and incorporated herein by this reference, subject to adjustment upon the occurrence of an Event of Taxability as provided in Section 4.06 of the Agreement. Lessee's obligation to pay Rental Payments under the Lease created hereby shall commence on the earlier of (i) the date on which the Equipment listed in this Equipment Schedule is accepted by Lessee in the manner described in Section 5.01 of the Agreement, as evidenced by the Final Acceptance Certificate executed by Lessee and substantially in the form of *Exhibit E* attached to the Agreement, and (ii) the date on which sufficient moneys to acquire and install the Equipment listed in this Equipment Schedule are deposited for that purpose with an Escrow Agent pursuant to Section 3.04(c) of the Agreement (the earlier of such two dates being herein referred to as the "*Commencement Date*").

(b) *Prepayment Price Schedule.* The Prepayment Price on each Rental Payment Date shall be the amount set forth for such Rental Payment Date in the "Prepayment Price" column of the Payment Schedule attached to this Equipment Schedule *plus* all Rental Payments then due (including the Rental Payment due on such Rental Payment Date) *plus* all other amounts then owing under this Equipment Schedule.

4. *Representations, Warranties and Covenants.* Lessee hereby represents, warrants and covenants that its representations, warranties and covenants set forth in the Agreement (particularly Section 2.01 thereof) are true and correct as though made on the Commencement Date. Lessee further represents and warrants that (a) no Material Adverse Change has occurred since the dated date of the Agreement; (b) no Event of Default has occurred and is continuing under any Lease currently in effect; (c) no Event of Non-appropriation under any Lease currently in effect has occurred or is threatened; (d) no Lease has been terminated as the result of the occurrence of an Event of Default or an Event of Non-appropriation; (e) the governing body of Lessee has authorized the execution and delivery of the Agreement and this Equipment Schedule; (f) the Equipment listed in this Equipment Schedule is essential to the functions of Lessee or to the services Lessee provides its citizens; (g) Lessee has an immediate need for, and expects to make immediate use of, substantially all such Equipment, which will be used by Lessee only for the purpose of performing one or more of Lessee's governmental or proprietary functions consistent with the permissible scope of its authority; and (h) Lessee expects and anticipates adequate funds to be available for all future payments or rent due after the current budgetary period.

5. *The Lease.* The terms and provisions of the Agreement (other than to the extent that they relate solely to other Equipment Schedules or Equipment listed on other Equipment Schedules) are hereby incorporated into this Equipment Schedule by reference and made a part hereof.

6. *Lease Proceeds.* The Lease Proceeds that Lessor shall pay to the Escrow Agent in connection with this Equipment Schedule is \$1,617,655.00, which amount is for deposit into the Escrow Account. Lessor shall retain (a) \$70,450.08 of the Lease Proceeds to be applied to the

Prepayment Fee and (b) \$4,329.78 of the Lease Proceeds to be applied to the Accrued Interest. It is expected that by 18 months from the date of this Equipment Schedule No. 002, Lessee will have taken possession of all items of Equipment shown above and that the Lessee's final Disbursement Request pursuant to the Escrow Agreement will be signed by Lessee, approved by Lessor and delivered to the Escrow Agent on or before 18 months from the date of this Equipment Schedule.

7. *Acquisition Period.* The Acquisition Period applicable to this Equipment Schedule shall end at the conclusion of the 18th month following the date hereof.

8. *Lease Term.* The Lease Term shall consist of the Original Term and 20 consecutive Renewal Terms, with the final Renewal Term ending on November 14, 2039, subject to earlier termination pursuant to the Agreement.

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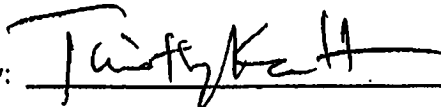
Master Equipment Lease/Purchase Agreement Number 4856000

Dated: November 27, 2019

LESSOR:
Banc of America Public Capital Corp

LESSEE:
City of La Crosse, Wisconsin

By: _____

By:  _____

Name: _____

Name: Tim Kabat

Title: _____

Title: Mayor

Counterpart No. 1 of 4 manually executed and serially numbered counterparts. To the extent that the Lease created hereby constitutes chattel paper (as defined in the applicable Uniform Commercial Code), no security or ownership interest herein may be created through the transfer or possession of any Counterpart other than Counterpart No. 1.

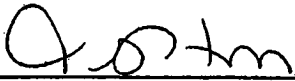
[EXECUTION PAGE OF EQUIPMENT SCHEDULE NO. 002]

Master Equipment Lease/Purchase Agreement Number 4856000

Dated: November 27, 2019

LESSOR:
Bane of America Public Capital Corp

LESSEE:
City of La Crosse, Wisconsin

By: 

By: _____

Name: _____

Name: Tim Kabat

Title: Terri J. Preston
Senior Vice President

Title: Mayor

Counterpart No. 1 of 4 manually executed and serially numbered counterparts. To the extent that the Lease created hereby constitutes chattel paper (as defined in the applicable Uniform Commercial Code), no security or ownership interest herein may be created through the transfer or possession of any Counterpart other than Counterpart No. 1.

[EXECUTION PAGE OF EQUIPMENT SCHEDULE NO. 002]

Rental payment schedule

EXHIBIT B

FORM OF PAYMENT SCHEDULE

Interest Rate

2.400%

Prnt. No.	Year No.	Payment Date	Funding Amount	Payment Amount	Interest Portion	Principal Portion	Outstanding Balance	Prepayment Price
0		11/27/2019	1,692,434.86				1,692,434.86	
1	1	12/14/2019		8,878.36	1,918.10	6,960.26	1,685,474.60	1,719,184.09
2	1	1/14/2020		8,878.36	3,370.96	5,507.40	1,679,967.20	1,713,566.54
3	1	2/14/2020		8,878.36	3,359.94	5,518.42	1,674,448.78	1,707,937.76
4	1	3/14/2020		8,878.36	3,348.91	5,529.45	1,668,919.33	1,702,297.72
5	1	4/14/2020		8,878.36	3,337.85	5,540.51	1,663,378.82	1,696,646.40
6	1	5/14/2020		8,878.36	3,326.77	5,551.59	1,657,827.23	1,690,983.77
7	1	6/14/2020		8,878.36	3,315.66	5,562.70	1,652,264.53	1,685,309.82
8	1	7/14/2020		8,878.36	3,304.54	5,573.82	1,646,690.71	1,679,624.52
9	1	8/14/2020		8,878.36	3,293.39	5,584.97	1,641,105.74	1,673,927.85
10	1	9/14/2020		8,878.36	3,282.22	5,596.14	1,635,509.60	1,668,219.79
11	1	10/14/2020		8,878.36	3,271.03	5,607.33	1,629,902.27	1,662,500.32
12	1	11/14/2020		8,878.36	3,259.81	5,618.55	1,624,283.72	1,656,769.39
13	2	12/14/2020		8,878.36	3,248.58	5,629.78	1,618,653.94	1,651,027.02
14	2	1/14/2021		8,878.36	3,237.32	5,641.04	1,613,012.90	1,645,273.16
15	2	2/14/2021		8,878.36	3,226.03	5,652.33	1,607,360.57	1,639,507.78
16	2	3/14/2021		8,878.36	3,214.73	5,663.63	1,601,696.94	1,633,730.88
17	2	4/14/2021		8,878.36	3,203.40	5,674.96	1,596,021.98	1,627,942.42
18	2	5/14/2021		8,878.36	3,192.05	5,686.31	1,590,335.67	1,622,142.38
19	2	6/14/2021		8,878.36	3,180.68	5,697.68	1,584,637.99	1,616,330.75
20	2	7/14/2021		8,878.36	3,169.28	5,709.08	1,578,928.91	1,610,507.49
21	2	8/14/2021		8,878.36	3,157.87	5,720.49	1,573,208.42	1,604,672.59
22	2	9/14/2021		8,878.36	3,146.43	5,731.93	1,567,476.49	1,598,826.02
23	2	10/14/2021		8,878.36	3,134.96	5,743.40	1,561,733.09	1,592,967.75
24	2	11/14/2021		8,878.36	3,123.47	5,754.89	1,555,978.20	1,587,097.76
25	3	12/14/2021		8,878.36	3,111.97	5,766.39	1,550,211.81	1,581,216.05
26	3	1/14/2022		8,878.36	3,100.43	5,777.93	1,544,433.88	1,575,322.56
27	3	2/14/2022		8,878.36	3,088.88	5,789.48	1,538,644.40	1,569,417.29
28	3	3/14/2022		8,878.36	3,077.30	5,801.06	1,532,843.34	1,563,500.21
29	3	4/14/2022		8,878.36	3,065.70	5,812.66	1,527,030.68	1,557,571.29
30	3	5/14/2022		8,878.36	3,054.07	5,824.29	1,521,206.39	1,551,630.52
31	3	6/14/2022		8,878.36	3,042.42	5,835.94	1,515,370.45	1,545,677.86
32	3	7/14/2022		8,878.36	3,030.75	5,847.61	1,509,522.84	1,539,713.30
33	3	8/14/2022		8,878.36	3,019.05	5,859.31	1,503,663.53	1,533,736.80

Pmt. No.	Year No.	Payment Date	Funding Amount	Payment Amount	Interest Portion	Principal Portion	Outstanding Balance	Prepayment Price
34	3	9/14/2022		8,878.36	3,007.34	5,871.02	1,497,792.51	1,527,748.36
35	3	10/14/2022		8,878.36	2,995.59	5,882.77	1,491,909.74	1,521,747.93
36	3	11/14/2022		8,878.36	2,983.83	5,894.53	1,486,015.21	1,515,735.51
37	4	12/14/2022		8,878.36	2,972.04	5,906.32	1,480,108.89	1,509,711.07
38	4	1/14/2023		8,878.36	2,960.23	5,918.13	1,474,190.76	1,503,674.58
39	4	2/14/2023		8,878.36	2,948.39	5,929.97	1,468,260.79	1,497,626.01
40	4	3/14/2023		8,878.36	2,936.53	5,941.83	1,462,318.96	1,491,565.34
41	4	4/14/2023		8,878.36	2,924.65	5,953.71	1,456,365.25	1,485,492.56
42	4	5/14/2023		8,878.36	2,912.74	5,965.62	1,450,399.63	1,479,407.62
43	4	6/14/2023		8,878.36	2,900.81	5,977.55	1,444,422.08	1,473,310.52
44	4	7/14/2023		8,878.36	2,888.85	5,989.51	1,438,432.57	1,467,201.22
45	4	8/14/2023		8,878.36	2,876.87	6,001.49	1,432,431.08	1,461,079.70
46	4	9/14/2023		8,878.36	2,864.87	6,013.49	1,426,417.59	1,454,945.94
47	4	10/14/2023		8,878.36	2,852.84	6,025.52	1,420,392.07	1,448,799.91
48	4	11/14/2023		8,878.36	2,840.79	6,037.57	1,414,354.50	1,442,641.59
49	5	12/14/2023		8,878.36	2,828.72	6,049.64	1,408,304.86	1,436,470.96
50	5	1/14/2024		8,878.36	2,816.62	6,061.74	1,402,243.12	1,430,287.98
51	5	2/14/2024		8,878.36	2,804.49	6,073.87	1,396,169.25	1,424,092.64
52	5	3/14/2024		8,878.36	2,792.35	6,086.01	1,390,083.24	1,417,884.90
53	5	4/14/2024		8,878.36	2,780.17	6,098.19	1,383,985.05	1,411,664.75
54	5	5/14/2024		8,878.36	2,767.98	6,110.38	1,377,874.67	1,405,432.16
55	5	6/14/2024		8,878.36	2,755.76	6,122.60	1,371,752.07	1,399,187.11
56	5	7/14/2024		8,878.36	2,743.51	6,134.85	1,365,617.22	1,392,929.56
57	5	8/14/2024		8,878.36	2,731.24	6,147.12	1,359,470.10	1,386,659.50
58	5	9/14/2024		8,878.36	2,718.95	6,159.41	1,353,310.69	1,380,376.90
59	5	10/14/2024		8,878.36	2,706.63	6,171.73	1,347,138.96	1,374,081.74
60	5	11/14/2024		8,878.36	2,694.29	6,184.07	1,340,954.89	1,367,773.99
61	6	12/14/2024		8,878.36	2,681.92	6,196.44	1,334,758.45	1,361,453.62
62	6	1/14/2025		8,878.36	2,669.52	6,208.84	1,328,549.61	1,355,120.60
63	6	2/14/2025		8,878.36	2,657.11	6,221.25	1,322,328.36	1,348,774.93
64	6	3/14/2025		8,878.36	2,644.66	6,233.70	1,316,094.66	1,342,416.55
65	6	4/14/2025		8,878.36	2,632.20	6,246.16	1,309,848.50	1,336,045.47
66	6	5/14/2025		8,878.36	2,619.70	6,258.66	1,303,589.84	1,329,661.64
67	6	6/14/2025		8,878.36	2,607.19	6,271.17	1,297,318.67	1,323,265.04
68	6	7/14/2025		8,878.36	2,594.64	6,283.72	1,291,034.95	1,316,855.65
69	6	8/14/2025		8,878.36	2,582.08	6,296.28	1,284,738.67	1,310,433.44
70	6	9/14/2025		8,878.36	2,569.48	6,308.88	1,278,429.79	1,303,998.39
71	6	10/14/2025		8,878.36	2,556.87	6,321.49	1,272,108.30	1,297,550.47
72	6	11/14/2025		8,878.36	2,544.22	6,334.14	1,265,774.16	1,291,089.64
73	7	12/14/2025		8,878.36	2,531.56	6,346.80	1,259,427.36	1,284,615.91
74	7	1/14/2026		8,878.36	2,518.86	6,359.50	1,253,067.86	1,278,129.22
75	7	2/14/2026		8,878.36	2,506.14	6,372.22	1,246,695.64	1,271,629.55

Pmt. No.	Year No.	Payment Date	Funding Amount	Payment Amount	Interest Portion	Principal Portion	Outstanding Balance	Prepayment Price
76	7	3/14/2026		8,878.36	2,493.40	6,384.96	1,240,310.68	1,265,116.89
77	7	4/14/2026		8,878.36	2,480.63	6,397.73	1,233,912.95	1,258,591.21
78	7	5/14/2026		8,878.36	2,467.83	6,410.53	1,227,502.42	1,252,052.47
79	7	6/14/2026		8,878.36	2,455.01	6,423.35	1,221,079.07	1,245,500.65
80	7	7/14/2026		8,878.36	2,442.17	6,436.19	1,214,642.88	1,238,935.74
81	7	8/14/2026		8,878.36	2,429.29	6,449.07	1,208,193.81	1,232,357.69
82	7	9/14/2026		8,878.36	2,416.39	6,461.97	1,201,731.84	1,225,766.48
83	7	10/14/2026		8,878.36	2,403.47	6,474.89	1,195,256.95	1,219,162.09
84	7	11/14/2026		8,878.36	2,390.52	6,487.84	1,188,769.11	1,212,544.49
85	8	12/14/2026		8,878.36	2,377.54	6,500.82	1,182,268.29	1,205,913.66
86	8	1/14/2027		8,878.36	2,364.54	6,513.82	1,175,754.47	1,199,269.56
87	8	2/14/2027		8,878.36	2,351.52	6,526.84	1,169,227.63	1,192,612.18
88	8	3/14/2027		8,878.36	2,338.46	6,539.90	1,162,687.73	1,185,941.48
89	8	4/14/2027		8,878.36	2,325.38	6,552.98	1,156,134.75	1,179,257.45
90	8	5/14/2027		8,878.36	2,312.28	6,566.08	1,149,568.67	1,172,560.04
91	8	6/14/2027		8,878.36	2,299.14	6,579.22	1,142,989.45	1,165,849.24
92	8	7/14/2027		8,878.36	2,285.99	6,592.37	1,136,397.08	1,159,125.02
93	8	8/14/2027		8,878.36	2,272.80	6,605.56	1,129,791.52	1,152,387.35
94	8	9/14/2027		8,878.36	2,259.59	6,618.77	1,123,172.75	1,145,636.21
95	8	10/14/2027		8,878.36	2,246.35	6,632.01	1,116,540.74	1,138,871.55
96	8	11/14/2027		8,878.36	2,233.09	6,645.27	1,109,895.47	1,132,093.38
97	9	12/14/2027		8,878.36	2,219.80	6,658.56	1,103,236.91	1,125,301.65
98	9	1/14/2028		8,878.36	2,206.48	6,671.88	1,096,565.03	1,118,496.33
99	9	2/14/2028		8,878.36	2,193.14	6,685.22	1,089,879.81	1,111,677.41
100	9	3/14/2028		8,878.36	2,179.77	6,698.59	1,083,181.22	1,104,844.84
101	9	4/14/2028		8,878.36	2,166.37	6,711.99	1,076,469.23	1,097,998.61
102	9	5/14/2028		8,878.36	2,152.94	6,725.42	1,069,743.81	1,091,138.69
103	9	6/14/2028		8,878.36	2,139.49	6,738.87	1,063,004.94	1,084,265.04
104	9	7/14/2028		8,878.36	2,126.02	6,752.34	1,056,252.60	1,077,377.65
105	9	8/14/2028		8,878.36	2,112.51	6,765.85	1,049,486.75	1,070,476.49
106	9	9/14/2028		8,878.36	2,098.98	6,779.38	1,042,707.37	1,063,561.52
107	9	10/14/2028		8,878.36	2,085.42	6,792.94	1,035,914.43	1,056,632.72
108	9	11/14/2028		8,878.36	2,071.83	6,806.53	1,029,107.90	1,049,690.06
109	10	12/14/2028		8,878.36	2,058.22	6,820.14	1,022,287.76	1,042,733.52
110	10	1/14/2029		8,878.36	2,044.58	6,833.78	1,015,453.98	1,035,763.06
111	10	2/14/2029		8,878.36	2,030.91	6,847.45	1,008,606.53	1,028,778.66
112	10	3/14/2029		8,878.36	2,017.22	6,861.14	1,001,745.39	1,021,780.30
113	10	4/14/2029		8,878.36	2,003.50	6,874.86	994,870.53	1,014,767.94
114	10	5/14/2029		8,878.36	1,989.75	6,888.61	987,981.92	1,007,741.56
115	10	6/14/2029		8,878.36	1,975.97	6,902.39	981,079.53	1,000,701.12
116	10	7/14/2029		8,878.36	1,962.16	6,916.20	974,163.33	993,646.60
117	10	8/14/2029		8,878.36	1,948.33	6,930.03	967,233.30	986,577.97

Pmt. No.	Year No.	Payment Date	Funding Amount	Payment Amount	Interest Portion	Principal Portion	Outstanding Balance	Prepayment Price
118	10	9/14/2029		8,878.36	1,934.47	6,943.89	960,289.41	979,495.20
119	10	10/14/2029		8,878.36	1,920.58	6,957.78	953,331.63	972,398.26
120	10	11/14/2029		8,878.36	1,906.67	6,971.69	946,359.94	965,287.14
121	11	12/14/2029		8,878.36	1,892.73	6,985.63	939,374.31	958,161.80
122	11	1/14/2030		8,878.36	1,878.75	6,999.61	932,374.70	951,022.19
123	11	2/14/2030		8,878.36	1,864.75	7,013.61	925,361.09	943,868.31
124	11	3/14/2030		8,878.36	1,850.73	7,027.63	918,333.46	936,700.13
125	11	4/14/2030		8,878.36	1,836.67	7,041.69	911,291.77	929,517.61
126	11	5/14/2030		8,878.36	1,822.59	7,055.77	904,236.00	922,320.72
127	11	6/14/2030		8,878.36	1,808.48	7,069.88	897,166.12	915,109.44
128	11	7/14/2030		8,878.36	1,794.34	7,084.02	890,082.10	907,883.74
129	11	8/14/2030		8,878.36	1,780.17	7,098.19	882,983.91	900,643.59
130	11	9/14/2030		8,878.36	1,765.97	7,112.39	875,871.52	893,388.95
131	11	10/14/2030		8,878.36	1,751.75	7,126.61	868,744.91	886,119.81
132	11	11/14/2030		8,878.36	1,737.49	7,140.87	861,604.04	878,836.12
133	12	12/14/2030		8,878.36	1,723.21	7,155.15	854,448.89	871,537.87
134	12	1/14/2031		8,878.36	1,708.90	7,169.46	847,279.43	864,225.02
135	12	2/14/2031		8,878.36	1,694.56	7,183.80	840,095.63	856,897.54
136	12	3/14/2031		8,878.36	1,680.20	7,198.16	832,897.47	849,555.42
137	12	4/14/2031		8,878.36	1,665.80	7,212.56	825,684.91	842,198.61
138	12	5/14/2031		8,878.36	1,651.37	7,226.99	818,457.92	834,827.08
139	12	6/14/2031		8,878.36	1,636.92	7,241.44	811,216.48	827,440.81
140	12	7/14/2031		8,878.36	1,622.44	7,255.92	803,960.56	820,039.77
141	12	8/14/2031		8,878.36	1,607.93	7,270.43	796,690.13	812,623.93
142	12	9/14/2031		8,878.36	1,593.38	7,284.98	789,405.15	805,193.25
143	12	10/14/2031		8,878.36	1,578.81	7,299.55	782,105.60	797,747.71
144	12	11/14/2031		8,878.36	1,564.22	7,314.14	774,791.46	790,287.29
145	13	12/14/2031		8,878.36	1,549.59	7,328.77	767,462.69	782,811.94
146	13	1/14/2032		8,878.36	1,534.93	7,343.43	760,119.26	775,321.65
147	13	2/14/2032		8,878.36	1,520.24	7,358.12	752,761.14	767,816.36
148	13	3/14/2032		8,878.36	1,505.53	7,372.83	745,388.31	760,296.08
149	13	4/14/2032		8,878.36	1,490.78	7,387.58	738,000.73	752,760.74
150	13	5/14/2032		8,878.36	1,476.01	7,402.35	730,598.38	745,210.35
151	13	6/14/2032		8,878.36	1,461.20	7,417.16	723,181.22	737,644.84
152	13	7/14/2032		8,878.36	1,446.37	7,431.99	715,749.23	730,064.21
153	13	8/14/2032		8,878.36	1,431.50	7,446.86	708,302.37	722,468.42
154	13	9/14/2032		8,878.36	1,416.61	7,461.75	700,840.62	714,857.43
155	13	10/14/2032		8,878.36	1,401.69	7,476.67	693,363.95	707,231.23
156	13	11/14/2032		8,878.36	1,386.73	7,491.63	685,872.32	699,589.77
157	14	12/14/2032		8,878.36	1,371.75	7,506.61	678,365.71	691,933.02
158	14	1/14/2033		8,878.36	1,356.74	7,521.62	670,844.09	684,260.97
159	14	2/14/2033		8,878.36	1,341.69	7,536.67	663,307.42	676,573.57

Pmt. No.	Year No.	Payment Date	Funding Amount	Payment Amount	Interest Portion	Principal Portion	Outstanding Balance	Prepayment Price
160	14	3/14/2033		8,878.36	1,326.62	7,551.74	655,755.68	668,870.79
161	14	4/14/2033		8,878.36	1,311.52	7,566.84	648,188.84	661,152.62
162	14	5/14/2033		8,878.36	1,296.38	7,581.98	640,606.86	653,419.00
163	14	6/14/2033		8,878.36	1,281.22	7,597.14	633,009.72	645,669.91
164	14	7/14/2033		8,878.36	1,266.02	7,612.34	625,397.38	637,905.33
165	14	8/14/2033		8,878.36	1,250.80	7,627.56	617,769.82	630,125.22
166	14	9/14/2033		8,878.36	1,235.54	7,642.82	610,127.00	622,329.54
167	14	10/14/2033		8,878.36	1,220.26	7,658.10	602,468.90	614,518.28
168	14	11/14/2033		8,878.36	1,204.94	7,673.42	594,795.48	606,691.39
169	15	12/14/2033		8,878.36	1,189.59	7,688.77	587,106.71	598,848.84
170	15	1/14/2034		8,878.36	1,174.22	7,704.14	579,402.57	590,990.62
171	15	2/14/2034		8,878.36	1,158.81	7,719.55	571,683.02	583,116.68
172	15	3/14/2034		8,878.36	1,143.37	7,734.99	563,948.03	575,226.99
173	15	4/14/2034		8,878.36	1,127.90	7,750.46	556,197.57	567,321.52
174	15	5/14/2034		8,878.36	1,112.40	7,765.96	548,431.61	559,400.24
175	15	6/14/2034		8,878.36	1,096.87	7,781.49	540,650.12	551,463.12
176	15	7/14/2034		8,878.36	1,081.30	7,797.06	532,853.06	543,510.12
177	15	8/14/2034		8,878.36	1,065.71	7,812.65	525,040.41	535,541.22
178	15	9/14/2034		8,878.36	1,050.08	7,828.28	517,212.13	527,556.37
179	15	10/14/2034		8,878.36	1,034.43	7,843.93	509,368.20	519,555.56
180	15	11/14/2034		8,878.36	1,018.74	7,859.62	501,508.58	511,538.75
181	16	12/14/2034		8,878.36	1,003.02	7,875.34	493,633.24	503,505.90
182	16	1/14/2035		8,878.36	987.27	7,891.09	485,742.15	495,456.99
183	16	2/14/2035		8,878.36	971.49	7,906.87	477,835.28	487,391.99
184	16	3/14/2035		8,878.36	955.67	7,922.69	469,912.59	479,310.84
185	16	4/14/2035		8,878.36	939.83	7,938.53	461,974.06	471,213.54
186	16	5/14/2035		8,878.36	923.95	7,954.41	454,019.65	463,100.04
187	16	6/14/2035		8,878.36	908.04	7,970.32	446,049.33	454,970.32
188	16	7/14/2035		8,878.36	892.10	7,986.26	438,063.07	446,824.33
189	16	8/14/2035		8,878.36	876.13	8,002.23	430,060.84	438,662.06
190	16	9/14/2035		8,878.36	860.12	8,018.24	422,042.60	430,483.45
191	16	10/14/2035		8,878.36	844.09	8,034.27	414,008.33	422,288.50
192	16	11/14/2035		8,878.36	828.02	8,050.34	405,957.99	414,077.15
193	17	12/14/2035		8,878.36	811.92	8,066.44	397,891.55	405,849.38
194	17	1/14/2036		8,878.36	795.79	8,082.57	389,808.98	397,605.16
195	17	2/14/2036		8,878.36	779.62	8,098.74	381,710.24	389,344.44
196	17	3/14/2036		8,878.36	763.42	8,114.94	373,595.30	381,067.21
197	17	4/14/2036		8,878.36	747.19	8,131.17	365,464.13	372,773.41
198	17	5/14/2036		8,878.36	730.93	8,147.43	357,316.70	364,463.03
199	17	6/14/2036		8,878.36	714.64	8,163.72	349,152.98	356,136.04
200	17	7/14/2036		8,878.36	698.31	8,180.05	340,972.93	347,792.39
201	17	8/14/2036		8,878.36	681.95	8,196.41	332,776.52	339,432.05

Pmt. No.	Year No.	Payment Date	Funding Amount	Payment Amount	Interest Portion	Principal Portion	Outstanding Balance	Prepayment Price
202	17	9/14/2036		8,878.36	665.55	8,212.81	324,563.71	331,054.98
203	17	10/14/2036		8,878.36	649.13	8,229.23	316,334.48	322,661.17
204	17	11/14/2036		8,878.36	632.67	8,245.69	308,088.79	314,250.57
205	18	12/14/2036		8,878.36	616.18	8,262.18	299,826.61	305,823.14
206	18	1/14/2037		8,878.36	599.65	8,278.71	291,547.90	297,378.86
207	18	2/14/2037		8,878.36	583.10	8,295.26	283,252.64	288,917.69
208	18	3/14/2037		8,878.36	566.51	8,311.85	274,940.79	280,439.61
209	18	4/14/2037		8,878.36	549.88	8,328.48	266,612.31	271,944.56
210	18	5/14/2037		8,878.36	533.23	8,345.13	258,267.18	263,432.52
211	18	6/14/2037		8,878.36	516.54	8,361.82	249,905.36	254,903.47
212	18	7/14/2037		8,878.36	499.81	8,378.55	241,526.81	246,357.35
213	18	8/14/2037		8,878.36	483.05	8,395.31	233,131.50	237,794.13
214	18	9/14/2037		8,878.36	466.26	8,412.10	224,719.40	229,213.79
215	18	10/14/2037		8,878.36	449.44	8,428.92	216,290.48	220,616.29
216	18	11/14/2037		8,878.36	432.58	8,445.78	207,844.70	212,001.59
217	19	12/14/2037		8,878.36	415.69	8,462.67	199,382.03	203,369.67
218	19	1/14/2038		8,878.36	398.77	8,479.59	190,902.44	194,720.49
219	19	2/14/2038		8,878.36	381.81	8,496.55	182,405.89	186,054.01
220	19	3/14/2038		8,878.36	364.81	8,513.55	173,892.34	177,370.19
221	19	4/14/2038		8,878.36	347.79	8,530.57	165,361.77	168,669.01
222	19	5/14/2038		8,878.36	330.72	8,547.64	156,814.13	159,950.41
223	19	6/14/2038		8,878.36	313.63	8,564.73	148,249.40	151,214.39
224	19	7/14/2038		8,878.36	296.50	8,581.86	139,667.54	142,460.89
225	19	8/14/2038		8,878.36	279.34	8,599.02	131,068.52	133,689.89
226	19	9/14/2038		8,878.36	262.14	8,616.22	122,452.30	124,901.35
227	19	10/14/2038		8,878.36	244.91	8,633.45	113,818.85	116,095.23
228	19	11/14/2038		8,878.36	227.64	8,650.72	105,168.13	107,271.49
229	20	12/14/2038		8,878.36	210.34	8,668.02	96,500.11	98,430.11
230	20	1/14/2039		8,878.36	193.00	8,685.36	87,814.75	89,571.04
231	20	2/14/2039		8,878.36	175.63	8,702.73	79,112.02	80,694.26
232	20	3/14/2039		8,878.36	158.22	8,720.14	70,391.88	71,799.72
233	20	4/14/2039		8,878.36	140.78	8,737.58	61,654.30	62,887.39
234	20	5/14/2039		8,878.36	123.31	8,755.05	52,899.25	53,957.23
235	20	6/14/2039		8,878.36	105.80	8,772.56	44,126.69	45,009.22
236	20	7/14/2039		8,878.36	88.25	8,790.11	35,336.58	36,043.31
237	20	8/14/2039		8,878.36	70.67	8,807.69	26,528.89	27,059.47
238	20	9/14/2039		8,878.36	53.06	8,825.30	17,703.59	18,057.66
239	20	10/14/2039		8,878.36	35.41	8,842.95	8,860.64	9,037.85
240	20	11/14/2039		8,878.36	17.72	8,860.64	(0.00)	(0.00)
			1,692,434.86	2,130,806.40	438,371.54	1,692,434.86		