



CERTIFICATION OF THE UNALLOCATED PORTION OF THE WISCONSIN ECONOMIC DEVELOPMENT CORPORATION'S (WEDC) ALLOCATION OF THE UNIFIED VOLUME CAP FOR PRIVATE ACTIVITY BONDS

Applicant Name: DuraTech Industries, Inc./Commercial Properties Partners, LLC
Address: 3216 Commerce St., La Crosse, WI 54603
ATTN: Peter Lee Johnson, President
Bond Issuer/Authority: City of La Crosse, Wisconsin
Eligible Participant: Commercial Properties Partners, LLC and/or DuraTech Industries, Inc., and/or a related entity, and/or a limited liability entity to be formed

WEDC Allocation Certified:	Issuer-Owned Project bonds	<u> </u>
	Qualified Redevelopment Bonds	<u> </u>
	Other Private Activity Bonds	<u> XX </u>

2017 WEDC Allocation:	<u>\$283,935,400</u>
Allocations Made to Date:	<u>\$19,260,000</u>
Unallocated Balance:	<u>\$264,675,400</u>

Certification Date:	Month <u>04</u>	Day <u>05</u>	Year <u>2017</u>
Expiration Date:	Month <u>07</u>	Day <u>05</u>	Year <u>2017</u>

This document certifies that your request for an allocation of **\$6,660,000** from WEDC's allocation of the Unified Volume Cap for Private Activity Bonds has been reserved until 07/05/17.

Unless WEDC has received notice of the issuance of the bonds or a deposit of cash or a certified or a cashiers check in an amount equal to one-half of one percent of the allocation requested, if requested prior to October 1, and one percent if requested on October 1 or thereafter, payable to the order of WEDC, any allocation shall terminate on the earlier of 30 days after the allocation is made or December 1. Unless WEDC has received a deposit of cash or a certified or cashiers check in the required amount, no allocation shall be made after December 1. No additional deposit shall be required with respect to an allocation made upon reapplication if the required deposit has already been made, and not refunded, with respect to the project. The deposit shall be refunded, without interest, if prior to January 1 of the succeeding year bonds are issued by the Issuer pursuant to the allocation or to an allocation made upon reapplication. A ratable portion of the deposit proportionate to the amount by which the allocation exceeds the face amount of the bonds issued shall not be refunded. Any refund shall be made within 30 days after a request for refund, together with such evidence as WEDC may reasonably require, is furnished to WEDC. You may surrender all or any part of this allocation at any time prior to its expiration by giving written notice of your intention to WEDC.

You are further advised that on or before five business days after the issuance of the bonds, you must notify WEDC, in writing, as to the amount of bonds actually issued pursuant to this

allocation and, as part of the notification, make a payment by cash or cashiers check to WEDC equal to ten-one hundredths of one percent of the amount of the obligations issued pursuant to the allocation.

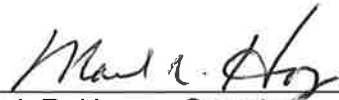
In addition, WEDC requests that you provide the following details regarding the bond sale: date of closing, interest rate, term, bond buyer or underwriter, and type of sale--private or public.

WEDC also requires the completion of a Follow Up Report on Employment Impact Estimates for an Industrial Revenue Bond Project within 12 months after the project is completed or two years after a revenue bond is issued to finance the project, whichever is sooner.

Also, pursuant to 66.1103 (6m) of the Wisconsin Statutes, you must notify the Wisconsin Department of Workforce Development of any position to be filled within one year after issuance of the bonds. According to the statute, the notice needs to be provided at least two weeks before advertising the position. The requirements of the statute can be met by posting the position on the Job Center of Wisconsin website at www.jobcenterofwisconsin.com.

If you have any questions, please contact Steve Sabatke at 608-210-6741 or at steven.sabatke@wedc.org.

WISCONSIN ECONOMIC DEVELOPMENT CORPORATION

By: 
Mark R. Hogan, Secretary and CEO