

**\$11,885,000\***

**City of La Crosse, Wisconsin**

**General Obligation Corporate Purpose Bonds, Series 2023-A**

**S&P Rating: AA**

**Sale Date: July 13, 2023**

**BBI: 3.64%**

**Average Maturity: 8.017 Years**

<b>Bidder</b>	<b>TIC</b>
TD Securities LLC	3.4736%
Keybanc Capital Markets	3.4809%
FHN Financial Capital Markets.	3.4867%
Robert W. Baird & Co., Incorporated	3.5263%
BOK Financial Securities, Inc.	3.5554%

<b>Winning Bidder Information</b>	<b>Maturity</b>	<b>Interest Rate</b>	<b>Reoffering Yield</b>	<b>Reoffering Price</b>
TD Securities LLC	3/1/2024	4.00%	3.29%	100.387%
	3/1/2025	4.00%	3.21%	101.189%
	3/1/2026	4.00%	3.15%	102.072%
	3/1/2027	4.00%	3.04%	103.213%
	3/1/2028	4.00%	2.97%	104.359%
	3/1/2029	4.00%	2.96%	105.292%
	3/1/2030	4.00%	2.93%	106.340%
	3/1/2031	4.00%	2.91%	107.346%
	3/1/2032	4.00%	2.90%	108.282%
	3/1/2033	4.00%	3.04%	107.184%
	3/1/2034	4.00%	3.16%	106.254%
	3/1/2035	4.00%	3.27%	105.409%
	3/1/2036	4.00%	3.46%	103.968%
	3/1/2037	4.00%	3.68%	102.329%
	3/1/2038	4.00%	3.83%	101.228%

**Purchase Price: \$12,303,082.30\***

**Net Interest Cost: \$3,393,149.37\***

**TIC: 3.4736%\***

\* Subsequent to bid opening, the total issue size was not changed; however, certain individual maturity amounts have changed. As a result, the price, net interest cost, and true interest cost have changed to \$12,303,729.65, \$3,405,702.02, and 3.4744%, respectively.