

**\$8,100,000**  
**City of La Crosse, Wisconsin**  
**Industrial Development Revenue Bonds, Series 2016**  
**(S&S Cycle, Inc. Project)**

**CHECKLIST FOR CITY OF LA CROSSE, WISCONSIN (the "Issuer")**

ITEM	ACTION TO BE TAKEN BY ISSUER	DATE ACTION TAKEN
1. Whyte Hirschboeck Dudek S.C. ("WHD") provides Procedure Letter to City of La Crosse, Wisconsin ("Issuer").	N/A	November 3, 2015
2. WHD provides Fee Estimate Letter to City Clerk of Issuer and Wisconsin Economic Development Corporation ("WEDC").	City Clerk signs Fee Estimate Letter and returns to WHD.	November 3, 2015
3. WHD / Borrower provide Job Estimate to Issuer, WEDC and union representatives (if any).	N/A	November 3, 2015
4. WHD provides Initial Resolution (inducement resolution) to Issuer.	City Clerk includes Initial Resolution in Finance and Personnel Committee and Common Council packets and on agendas.	November 3, 2015
5. City Clerk provides Notice of Meeting to consider Initial Resolution. <b>Must include job information. See Procedure Letter for required language.</b>	City provides notice of meeting, including required job language, as per usual City meetings in order to comply with Wisconsin open meetings law.	Notice of meeting provided by City for meetings on November 12, 2015, December 3, 2015 and December 10, 2015
6. Common Council introduces Initial Resolution.	Common Council introduces Initial Resolution.	November 12, 2015
7. Finance and Personnel Committee considers Initial Resolution.	Finance and Personnel Committee considers Initial Resolution.	December 3, 2015
8. Common Council considers Initial Resolution.	Common Council considers Initial Resolution.	December 10, 2015
9. WHD publishes Notice to Electors.	City Clerk calls Kate L. Albrecht at WHD (414-978-5516) to confirm adoption of Initial Resolution.	December 11, 2015
10. WHD provides a copy of Initial Resolution and publication date of Notice to Electors to WEDC.	City Clerk mails copy of signed Initial Resolution to Kate L. Albrecht.	December 11, 2015
11. WHD provides Issuer with Final Resolution and other documents.	City Clerk includes Final Resolution in Finance and Personnel Committee and Common Council packets and on agendas. Issuer reviews documents.	TBD
12. City Clerk provides Notice of Meeting to consider Final Resolution. <b>Final Resolution considered approximately 4 weeks after publication of Notice to Electors (#9 above); however, bonds cannot be issued sooner than 30 days after publication of Notice to Electors.</b>	City Clerk provides notice of meeting as per usual Common Council meeting in order to comply with Wisconsin open meetings law.	TBD
13. WHD publishes TEFRA Notice at least 14 days prior to meeting date.	City Clerk includes Notice of Public Hearing on Agenda.	TBD
14. Issuer holds TEFRA public hearing and considers Final Resolution.	Common Council holds TEFRA public hearing, considers Final Resolution, and signs and returns all bond documents provided by WHD to Kate L. Albrecht.	TBD
15. Closing to sign bond documents, issue bonds, fund loan.	N/A - WHD will send a closing book to Issuer upon closing.	TBD

Whyte Hirschboeck Dudek S.C.  
Lynda R. Templen, Esq. 414-978-5505