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TO: Fifth Third Securities (the "Purchaser")
 Alyson Davies
 Phone: 216-274-5095

 City of La Crosse, Wisconsin
 Chapman and Cutler LLP
 Wells Fargo Bank, National Association

FROM: Grethe Bornhoft, CIPMA
 Phone: 651-223-3071

CLOSING DATE: March 10, 2016

SUBJECT: Closing Instructions for:
 City of La Crosse, Wisconsin (the "City")
 \$9,465,000 Taxable General Obligation Promissory Notes, Series 2016-B

I. Pricing Information

Par Amount of the Notes	\$9,465,000.00
Plus: Reoffering Premium	157,028.95
Less: Underwriter's Discount	<u>(26,871.99)</u>
 Total Purchase Price	 \$9,595,156.96
Less: Good Faith Deposit	<u>(96,250.00)</u>
 Total Purchaser Transfer Due to City	 \$9,498,906.96

See "Transmittal of Proceeds from the Purchaser" below for additional wire information.

II. Transmittal of Funds by the Purchaser

By 10:00 A.M. on the day of closing, the Purchaser will wire transfer \$9,498,906.96 for the Notes in immediately available funds to the City. Please use the following wire instructions:

Amount: \$9,498,906.96
 Bank: U.S. Bank WI Milwaukee (Milwaukee, WI)
 ABA #: 075 000 022
 Acct. #: 111 851 166
 Acct Name: Treasurer, State of Wisconsin, Milwaukee, WI
 FFC: City of La Crosse, WI – Series 2016-B

III. Release of Notes

When all parties are satisfied that all moneys have been received and that all documentation is in order, the Purchaser and Chapman & Cutler LLP will instruct the Depository Trust Company to release the Notes to the credit of the Purchaser via the DTC Closing Desk at 212-855-3752.

IV. City Receipt and Disbursement of Funds

The total Note proceeds received from the Purchaser of \$9,595,156.96, along with available City funds of \$3,702,975.00, should be allocated as follows:

Sources of Funds:	
Note Proceeds Received from Purchaser	\$ 9,498,906.96
Available City Funds	3,702,975.00
Good Faith Proceeds Previously Received from Purchaser	<u>96,250.00</u>
Total Sources of Funds	\$13,298,131.96
Uses of Funds	
To Current Refunding Fund	\$11,505,406.24
To Project Fund	1,721,185.04
Costs of Issuance	48,227.49
To Debt Service Fund	
Premium	20,629.82
Rounding	<u>2,683.37</u>
Total	\$13,298,131.96

[The total funds on deposit in the Refunding Account will be sufficient to redeem the March 1, 2015 through March 1, 2024 maturities of the Agency's General Obligation Library Bonds, Series 2004 on May 15, 2014.]