

\$7,500,000
City of La Crosse, Wisconsin
Industrial Development Revenue Bonds, Series 2016
(DuraTech Industries, Inc. Project)

CHECKLIST FOR CITY OF LA CROSSE, WISCONSIN (the "Issuer")

ITEM	ACTION TO BE TAKEN BY ISSUER	DATE ACTION TAKEN
1. Husch Blackwell LLP ("HB") provides Procedure Letter to City of La Crosse, Wisconsin ("Issuer").	N/A	October 6, 2016
2. HB provides Fee Estimate Letter to City Clerk of Issuer and Wisconsin Economic Development Corporation ("WEDC").	City Clerk signs Fee Estimate Letter and returns to HB.	October 6, 2016
3. HB / Borrower provide Job Estimate to Issuer, WEDC and union representatives (if any).	N/A	October 6, 2016
4. HB provides Initial Resolution (inducement resolution) to Issuer.	City Clerk includes Initial Resolution in Finance and Personnel Committee and Common Council packets and on agenda.	October 6, 2016
5. City Clerk provides Notice of Meeting to consider Initial Resolution. Must include job information. See Procedure Letter for required language.	City provides notice of meeting, including required job language, as per usual City meetings in order to comply with Wisconsin open meetings law.	Notice of meeting provided by City for meetings on October 13, 2016, November 3, 2016 and November 10, 2016
6. Common Council introduces Initial Resolution.	Common Council introduces Initial Resolution.	October 13, 2016
7. Finance and Personnel Committee considers Initial Resolution.	Finance and Personnel Committee considers Initial Resolution.	November 3, 2016
8. Common Council considers Initial Resolution.	Common Council considers Initial Resolution.	November 10, 2016
9. HB publishes Notice to Electors.	City Clerk calls Kate L. Albrecht at HB (414-978-5516) to confirm adoption of Initial Resolution.	November 11, 2016
10. HB provides a copy of Initial Resolution and publication date of Notice to Electors to WEDC.	City Clerk mails copy of signed Initial Resolution to Kate L. Albrecht.	November 11, 2016
11. HB provides Issuer with Final Resolution and other documents.	City Clerk includes Final Resolution in Finance and Personnel Committee and Common Council packets and on agenda. Issuer reviews documents.	TBD
12. City Clerk provides Notice of Meeting to consider Final Resolution. Final Resolution considered approximately 4 weeks after publication of Notice to Electors (#9 above); however, bonds cannot be issued sooner than 30 days after publication of Notice to Electors.	City Clerk provides notice of meeting as per usual Common Council meeting in order to comply with Wisconsin open meetings law.	TBD
13. HB publishes TEFRA Notice at least 14 days prior to meeting date.	City Clerk includes Notice of Public Hearing on agenda.	TBD
14. Issuer holds TEFRA public hearing and considers Final Resolution.	Financial and Personnel Committee holds TEFRA public hearing, City considers Final Resolution, and signs and returns all bond documents provided by HB to Kate L. Albrecht.	TBD
15. Closing to sign bond documents, issue bonds, fund loan.	N/A - HB will send a closing book to Issuer upon closing.	TBD

Husch Blackwell LLP
Lynda R. Templen, Esq. 414-978-5505