

**Fifth Third Securities, Inc. - Cincinnati, OH's Bid  
City of La Crosse, Wisconsin**



**\$9,625,000 \$9,465,000 Taxable General Obligation Promissory Notes,  
Series 2016-B**

For the aggregate principal amount of ~~\$9,625,000.00~~, \$9,465,000.00, we will pay you \$9,758,555.20 \$9,595,156.96, plus accrued interest from the date of issue to the date of delivery. The Bonds are to bear interest at the following rate(s):

Maturity Date	Amount \$	Coupon %	Yield %	Dollar Price	Bond Insurance
03/01/2017	<del>4,305M</del> 4,190M	4.0000	0.5500	103.350	
03/01/2018	<del>4,140M</del> 4,095M	0.8000	0.8000	100.000	
03/01/2019	285M	3.0000	1.0000	105.847	
03/01/2020	290M	1.2500	1.2500	100.000	
03/01/2021	300M	1.5000	1.5000	100.000	
03/01/2022	305M	1.7500	1.7500	100.000	

Total Interest Cost: \$327,431.69 \$322,235.69  
 Premium: \$433,555.20 \$130,156.96  
 Net Interest Cost: \$493,876.49 \$192,078.73  
 TIC: 4.083734 1.086119  
 Total Insurance Premium: \$0.00  
 Time Last Bid Received On: 02/11/2016 10:20:00 CST

This proposal is made subject to all of the terms and conditions of the Official Bid Form, the Official Notice of Sale, and the Preliminary Official Statement, all of which are made a part hereof.

Bidder: Fifth Third Securities, Inc., Cincinnati, OH  
 Contact: Geoff Kobayashi  
 Title:  
 Telephone: 513-534-5535  
 Fax:

Issuer Name: City of La Crosse

Company Name: Fifth Third Securities, Inc.

Accepted By: Trinity Kubit

Accepted By: Geoff Kobayashi

Date: 02/11/2016

Date: 2/11/16

Iris Lehrke