

## HilltopSecurities - Dallas, TX's Bid City of La Crosse, Wisconsin \$12,780,000 \$12,790,000 General Obligation Corporate Purpose Bonds, Series 2021-A

For the aggregate principal amount of \$12,780,000.00 \$12,790,000.00, we will pay you \$13,159,241.10 \$13,170,908.49 plus accrued interest from the date of issue to the date of delivery. The Bonds are to bear interest at the following rate(s):

Maturity Date	Amount \$	Amount \$	Coupon %	Yield %	Dollar Price	Bond Insurance
03/01/2022	765M	755M	2.0000	0.2000	100.554	
03/01/2023	730M	720M	4.0000	0.2500	104.894	
03/01/2024	750M	750M	4.0000	0.3100	108.480	
03/01/2025	775M	780M	4.0000	0.4200	111.749	
03/01/2026	795M	805M	2.0000	0.6300	105.813	
03/01/2027	820M	820M	2.0000	0.8100	106.170	
03/01/2028	835M	840M	2.0000	1.0300	105.909	
03/01/2029	850M	855M	2.0000	1.2000	105.580	
03/01/2030	870M	875M	2.0000	1.3700	104.930	
03/01/2031	885M	890M	2.0000	1.5000	103.891	
03/01/2032	905M	905M	1.6250	1.7400	98.918	
03/01/2033	920M	925M	1.7500	1.8300	99.185	
03/01/2034	940M	940M	1.8750	1.9100	99.616	
03/01/2035	960M	955M	1.8750	1.9900	98.660	
03/01/2036	980M	975M	2.0000	2.0600	99.258	

Total Interest Cost: \$1,979,790.47 \$1,982,163.13

Premium: \$379,241.10 \$380,908.49

Net Interest Cost: \$1,600,549.37 \$1,601,254.64

TIC: \$1.602186 \$1.600885

Total Insurance Premium: \$0.00

Time Last Bid Received On:10/14/2021 9:59:55 CDST

This proposal is made subject to all of the terms and conditions of the Official Bid Form, the Official Notice of Sale, and the Preliminary Official Statement, all of which are made a part hereof.

Bidder: HilltopSecurities, Dallas, TX

Contact: Peter Druhot
Title: Managing Director
Telephone:214-953-4040

Fax:

Issuer Name: City of La Crosse, Wisconsin Company Name: HilltopSecurities

Accepted By: Accepted By:

Date: October 14, 2021 Date: October 14, 2021